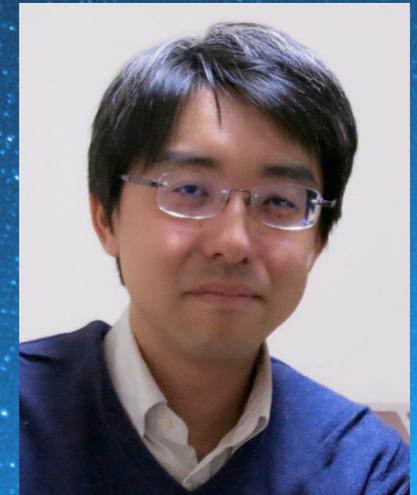




ITB Online Summer School on Galaxies dan Cosmology 2020

# Introduction to weak gravitational lensing

*Deciphering Dark Matter from Galaxies to the Universe*



Masamune Oguri

Univ. of Tokyo

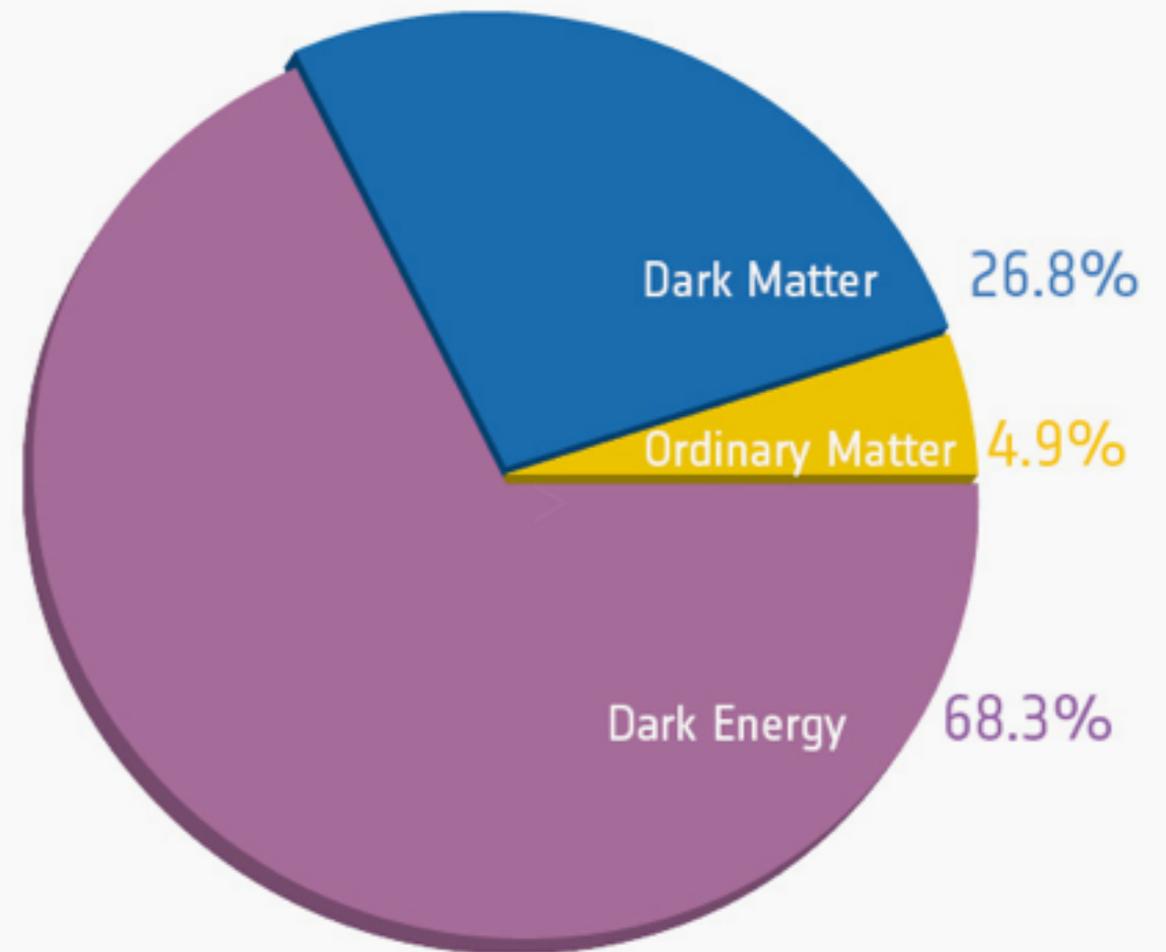
ITB Online Summer School on Galaxies and Cosmology 2020 (14-25 September 2020)

# Plan of this lecture

- general introduction
- lens equation
- weak lensing shear and convergence
- tangential shear
- example of analysis
- weak lensing mass map

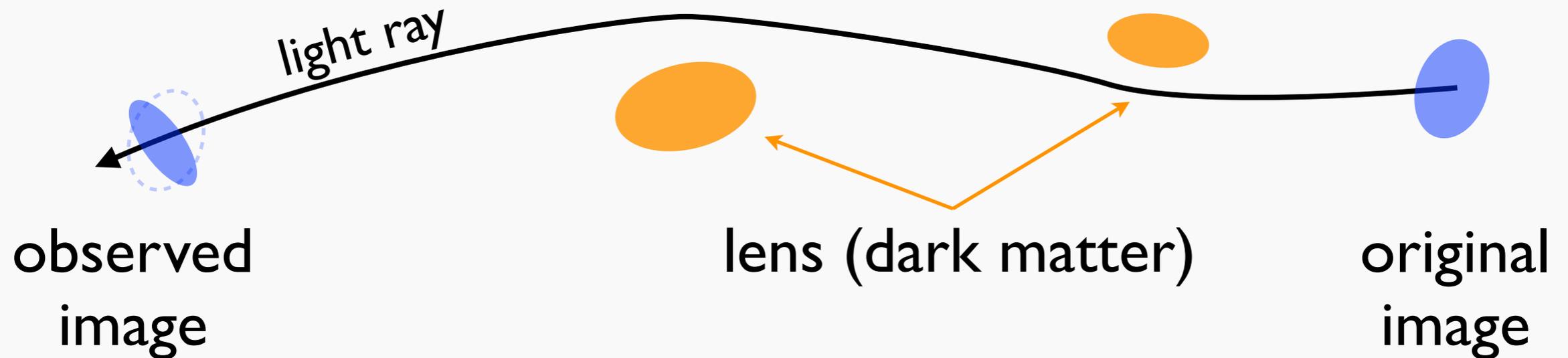
# Standard cosmological model

- unknown components called **dark matter** and **dark energy**
- can explain many observations in a **consistent** manner



(ESA/Planck)

# Gravitational lensing

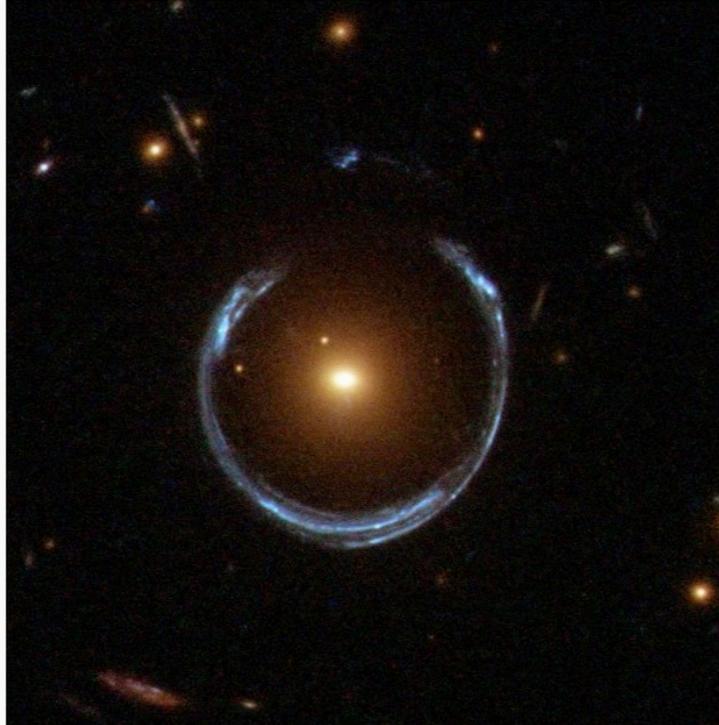


- effect predicted by **general relativity**
- deflection of light ray due to intervening matter
- observed shapes **distorted**

# Observed gravitational lensing



A370 (Hubble/ESA/NASA)



Cosmic Horseshoe (Hubble/ESA/NASA)



RCS2 032727-132623 (Hubble/ESA/NASA)



SDSS J1038+4849 (Hubble/ESA/NASA)



SDSS J1050+0017 (Subaru/U.Tokyo/NAOJ)

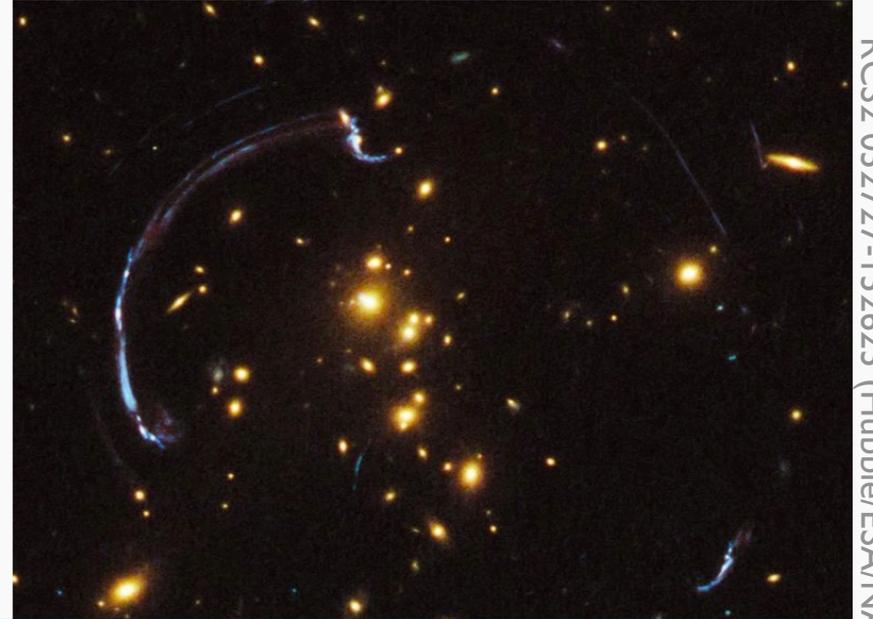
# Observed gravitational lensing



A370 (Hubble/ESA/NASA)



Cosmic Horseshoe (Hubble/ESA/NA



RCS2 032727-132623 (Hubble/ESA/NASA)

**all these are 'strong' gravitational lensing!**



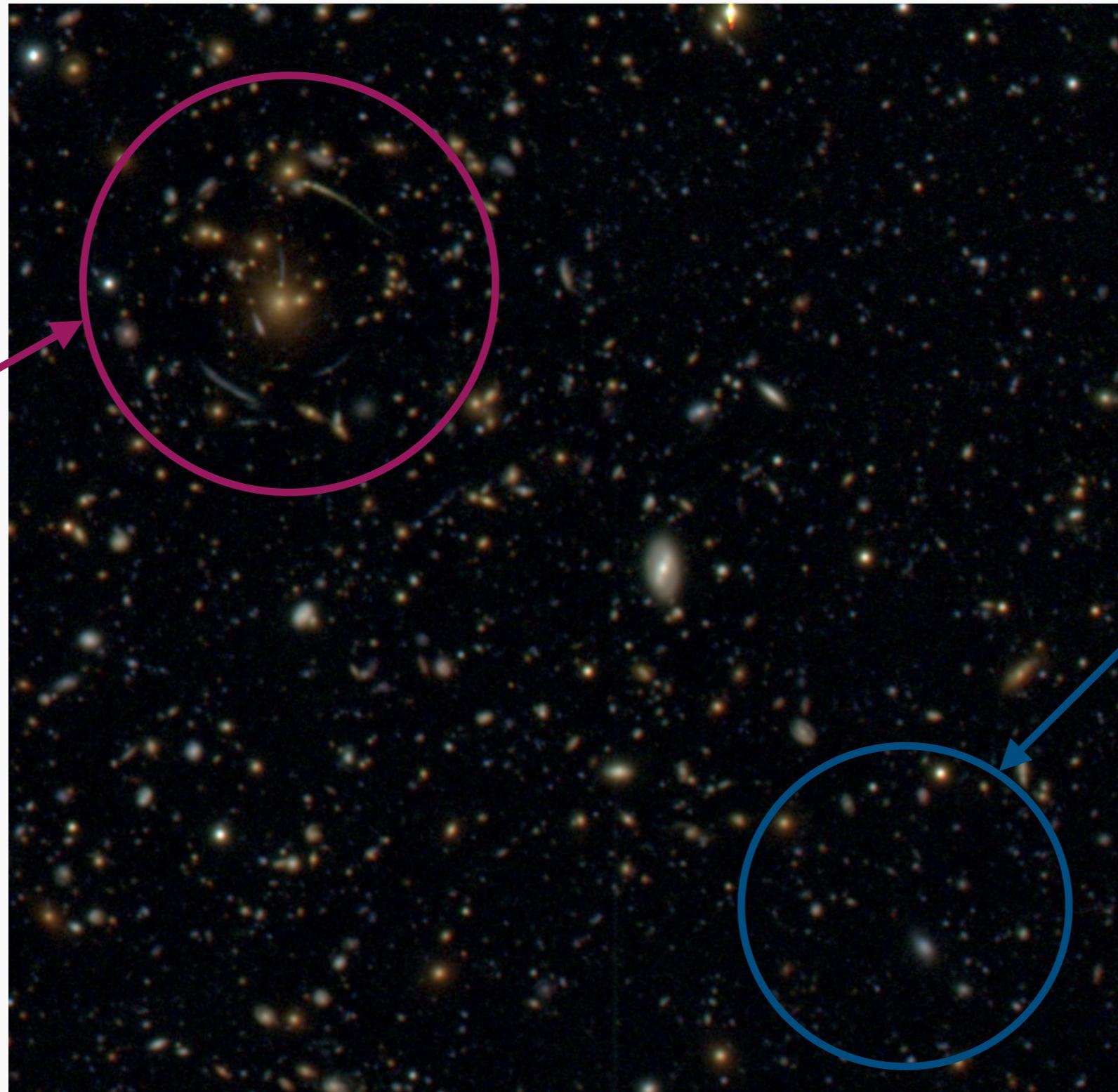
SDSS J1038+4849 (Hubble/ESA/NASA)



SDSS J1050+0017 (Subaru/U.Tokyo/NAOJ)

# Strong and weak lensing

**strong  
lensing**  
visible by  
eye

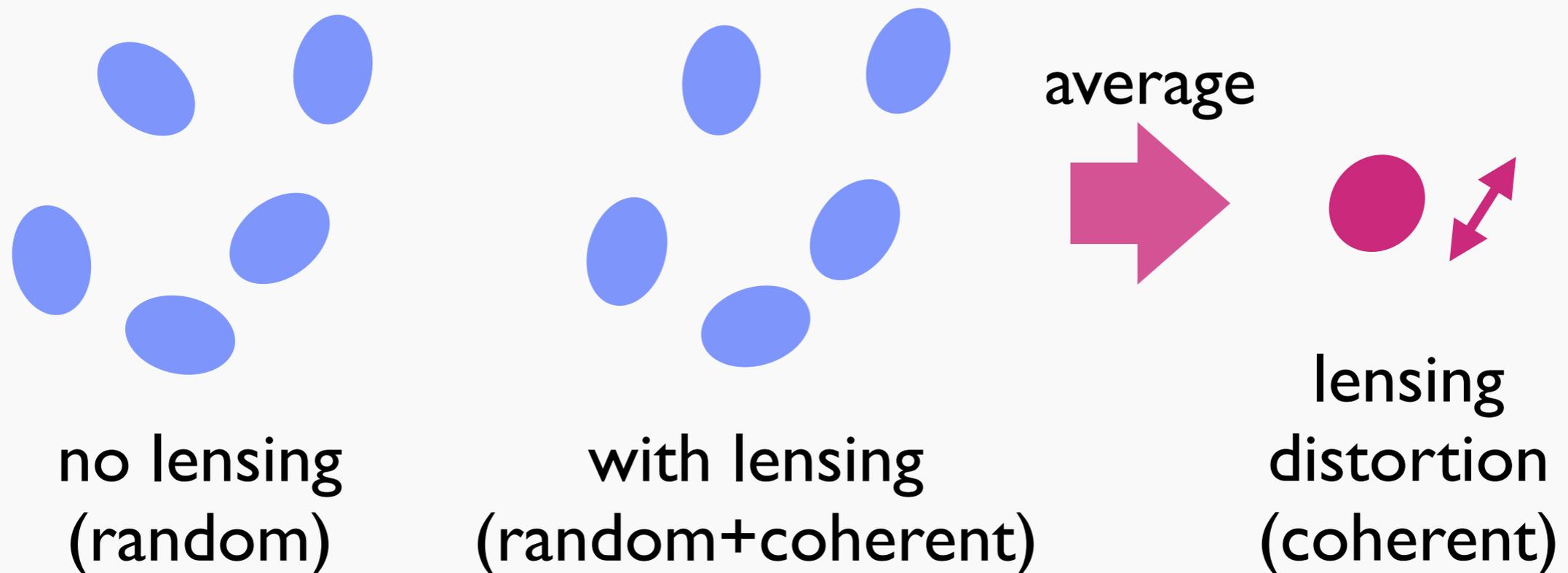


SDSS J1050+0017 (Subaru/U.Tokyo/NAOJ)

**weak  
lensing**  
detected  
only via  
statistical  
analysis

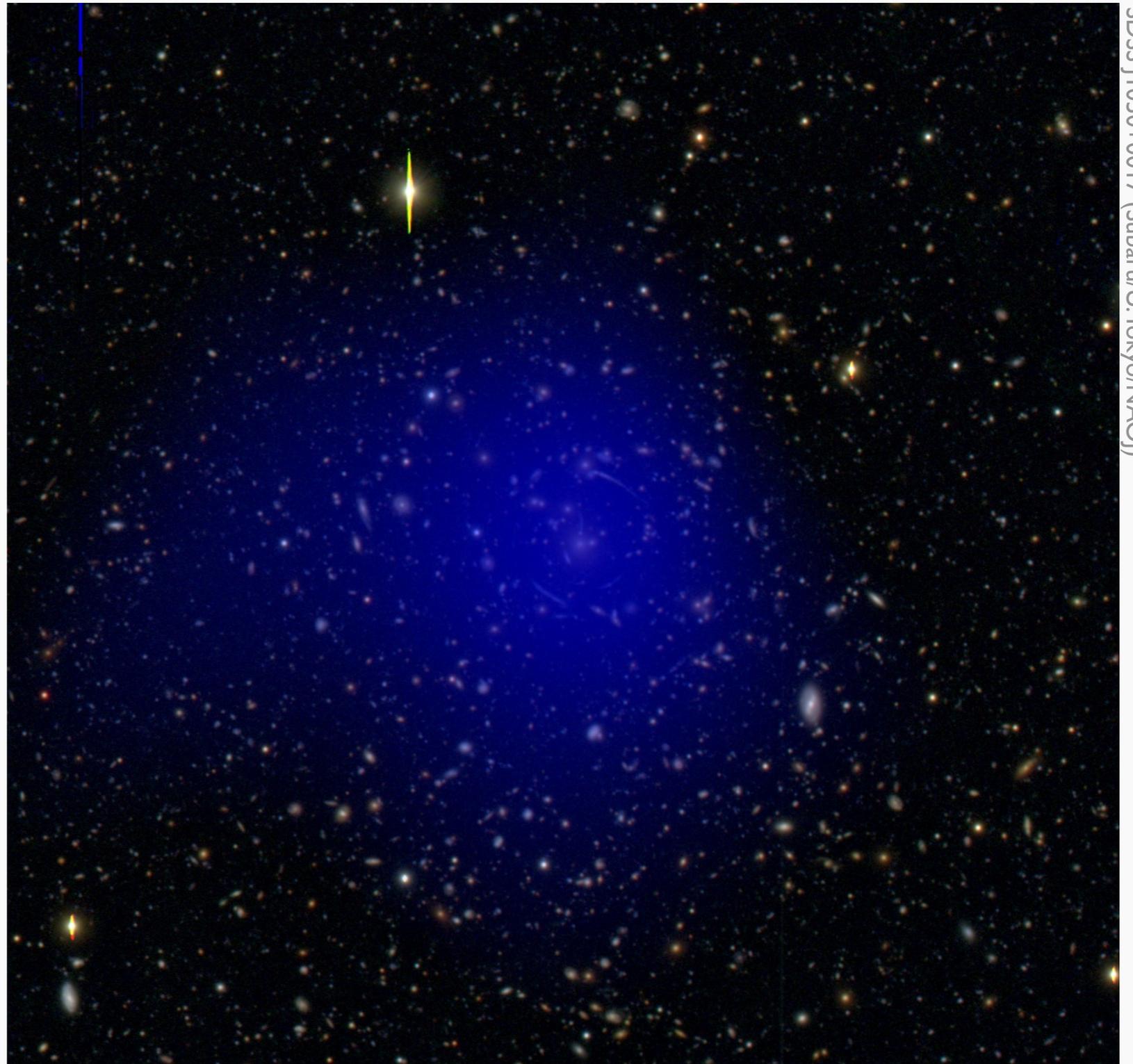
# Weak (gravitational) lensing

- except for rare cases, lensing effect is **weak**
- signal is hindered by **intrinsic galaxy shapes**
- need to **average many galaxies' shapes** to extract weak gravitational lensing signals



# Example of weak lensing analysis

total (dark) matter  
distribution inferred  
by weak lensing  
(blue)

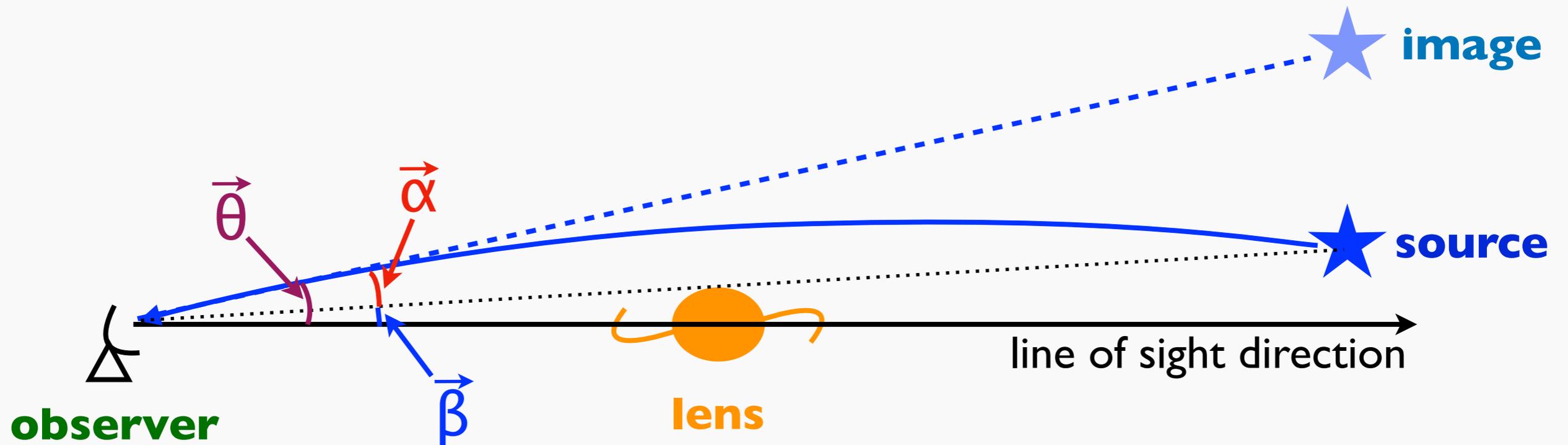


# Deriving lens equation

- master equation for gravitational lensing
- derived from **geodesic equation** in general relativity (cf. Newtonian equation of motion)

$$\frac{d^2 x^\mu}{d\lambda^2} + \Gamma^\mu_{\alpha\beta} \frac{dx^\alpha}{d\lambda} \frac{dx^\beta}{d\lambda} = 0$$

# Lens equation



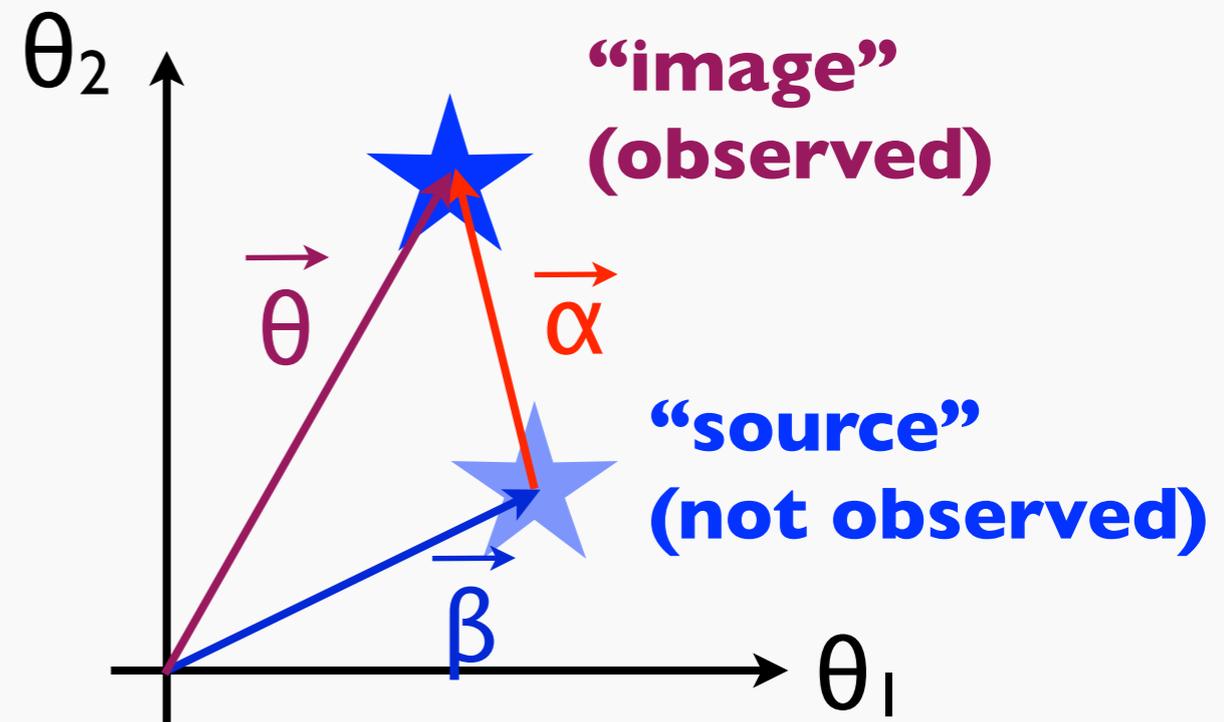
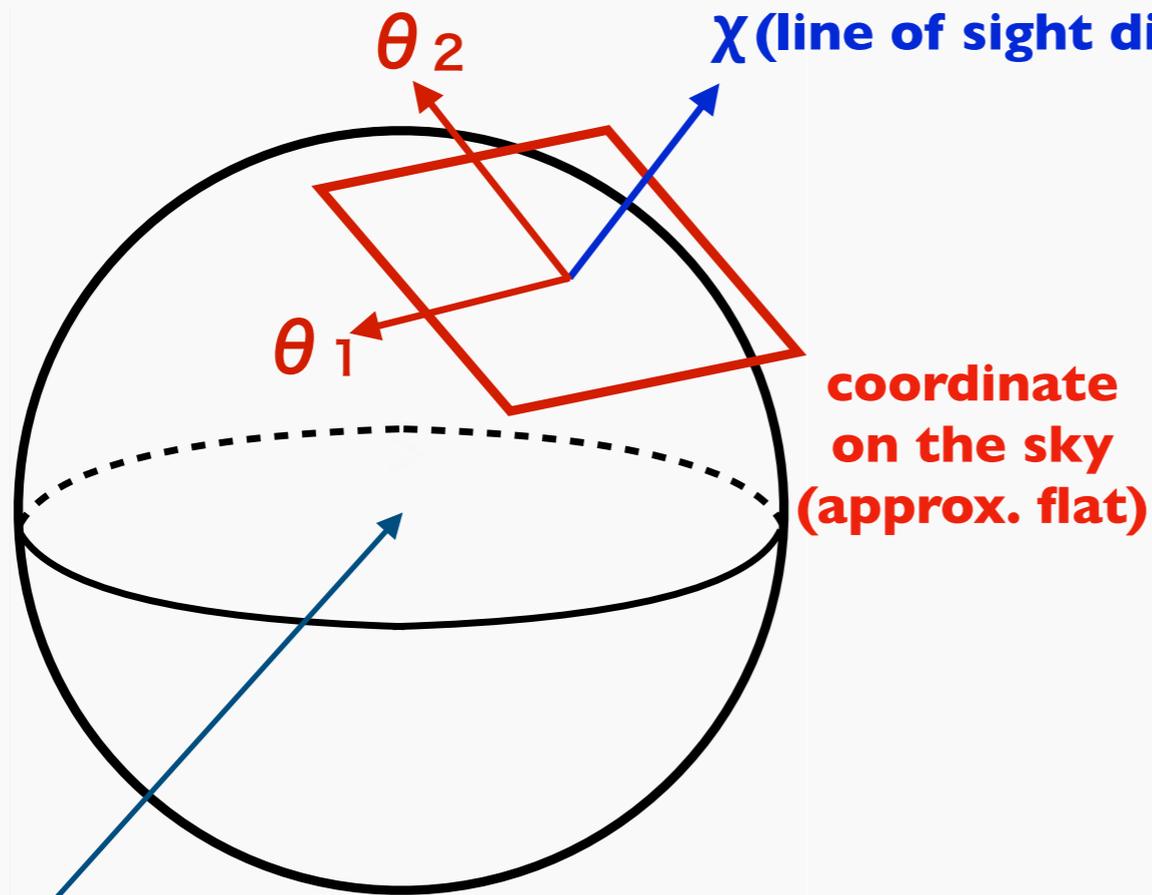
$$\vec{\beta} = \vec{\theta} - \vec{\alpha}(\vec{\theta})$$

source position  
on the sky

image position  
on the sky

deflection angle  
(depends on  
lens mass dist.)

# Lens equation



we (observer) are here

$$\vec{\beta} = \vec{\theta} - \vec{\alpha}(\vec{\theta})$$

source position  
on the sky

image position  
on the sky

deflection angle  
(depends on  
lens mass dist.)

# Deflection angle (thin lens approx.)

- deflection angle

$$\vec{\alpha}(\vec{\theta}) = \frac{1}{\pi} \int d\vec{\theta}' \kappa(\vec{\theta}') \frac{\vec{\theta} - \vec{\theta}'}{|\vec{\theta} - \vec{\theta}'|^2}$$

- convergence (dimensionless surface mass density of lens)

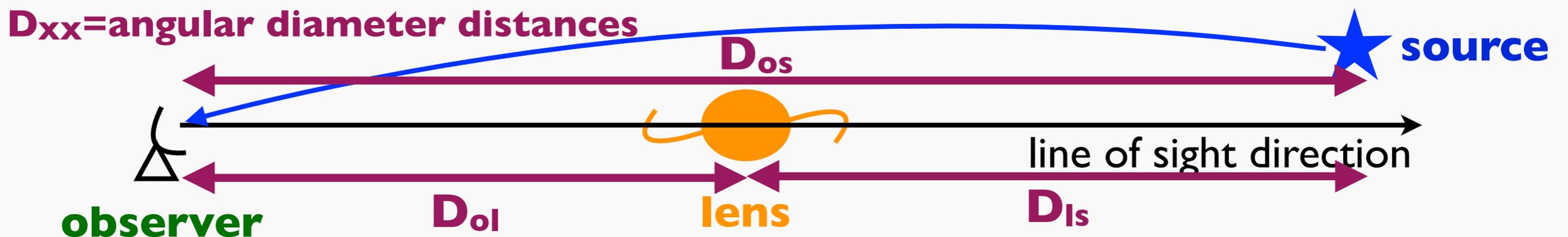
$$\kappa(\vec{\theta}) = \frac{\Sigma(\vec{\theta})}{\Sigma_{\text{crit}}}$$

$$\Sigma(\vec{\theta}) = \int dz \rho(D_{\text{ol}} \vec{\theta}, z)$$

density profile  $\rho$   
projected  
along line of sight

$$\Sigma_{\text{crit}} = \frac{c^2}{4\pi G} \frac{D_{\text{os}}}{D_{\text{ol}} D_{\text{ls}}}$$

critical surface  
mass density

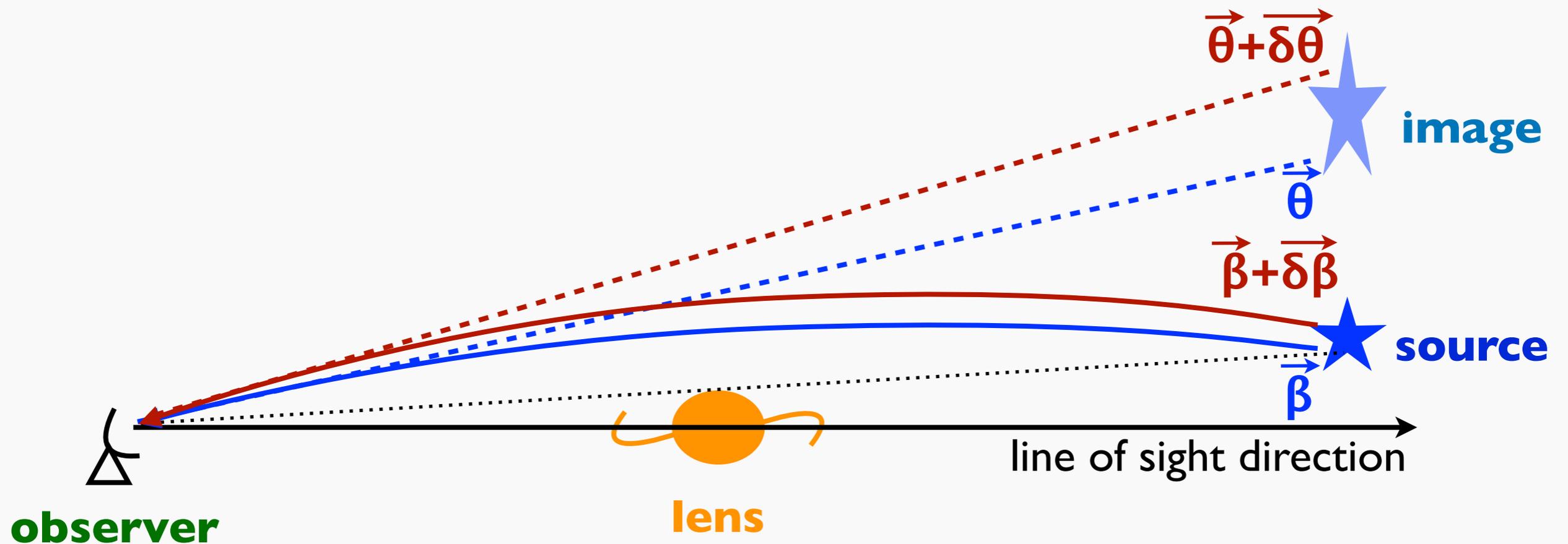


# Lens equation: summary

$$\vec{\beta} = \vec{\theta} - \vec{\alpha}(\vec{\theta})$$

- describes mapping between **source position**  $\vec{\beta}$  (not observed) and **image position**  $\vec{\theta}$  (observed)
- **deflection angle**  $\vec{\alpha}$  is determined by the mass distribution of the lens = **convergence**  $\kappa$

# Lensing of an extended source

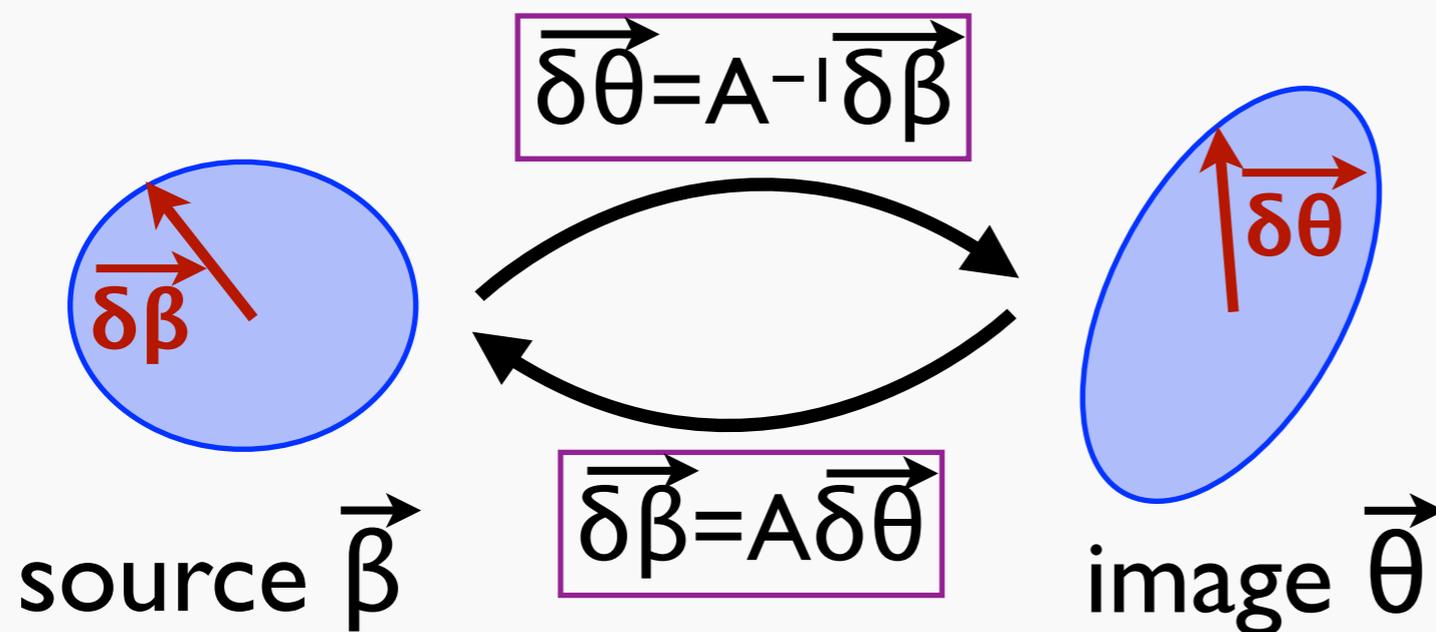


$$\vec{\beta} = \vec{\theta} - \vec{\alpha}(\vec{\theta})$$

$$\begin{aligned} \vec{\beta} + \vec{\delta\beta} &= \vec{\theta} + \vec{\delta\theta} - \vec{\alpha}(\vec{\theta} + \vec{\delta\theta}) \\ &\simeq \vec{\theta} + \vec{\delta\theta} - \vec{\alpha}(\vec{\theta}) - \frac{\partial \vec{\alpha}}{\partial \vec{\theta}} \vec{\delta\theta} \end{aligned}$$

# Distortion of shape

$$\vec{\delta\beta} = A \vec{\delta\theta} \quad A = I - \frac{\partial \vec{\alpha}}{\partial \vec{\theta}} = \begin{pmatrix} 1 - \frac{\partial \alpha_1}{\partial \theta_1} & -\frac{\partial \alpha_1}{\partial \theta_2} \\ -\frac{\partial \alpha_2}{\partial \theta_1} & 1 - \frac{\partial \alpha_2}{\partial \theta_2} \end{pmatrix}$$



$A$  : de-lensing  
 $A^{-1}$  : lensing

# Connection with convergence

- using the relation

$$\frac{\partial}{\partial \vec{\theta}} \left( \frac{\vec{\theta} - \vec{\theta}'}{|\vec{\theta} - \vec{\theta}'|^2} \right) = \underline{2\pi\delta^D(\vec{\theta} - \vec{\theta}')}$$

**Dirac delta function**

we can show

$$\text{tr}(A) = 2 - \frac{\partial\alpha_1}{\partial\theta_1} - \frac{\partial\alpha_2}{\partial\theta_2} = 2 - \underline{2\kappa(\vec{\theta})}$$

**convergence**

(dimensionless surface mass density of lens)

# Convergence and shear

$$\vec{\delta\beta} = A \vec{\delta\theta} \quad A = \begin{pmatrix} 1 - \kappa - \gamma_1 & -\gamma_2 \\ -\gamma_2 & 1 - \kappa + \gamma_1 \end{pmatrix}$$

## convergence

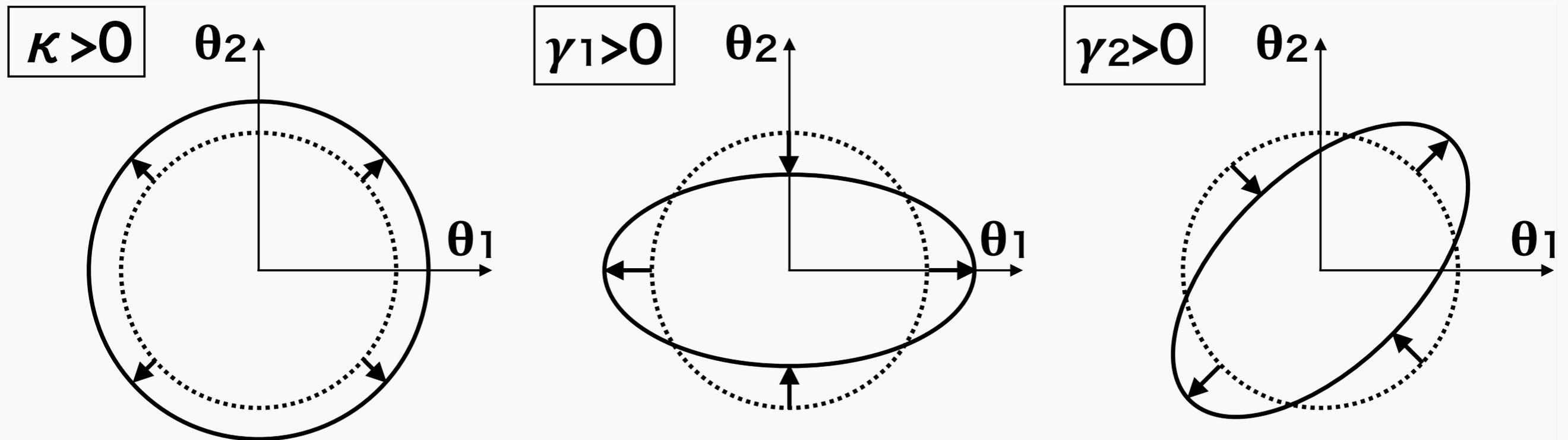
$$\kappa(\vec{\theta}) = \frac{\Sigma(\vec{\theta})}{\Sigma_{\text{crit}}}$$

## shear

$$\gamma_1(\vec{\theta}) = \frac{1}{2} \left( \frac{\partial\alpha_1}{\partial\theta_1} - \frac{\partial\alpha_2}{\partial\theta_2} \right) = \frac{1}{\pi} \int d\vec{\theta}' \kappa(\vec{\theta}') \frac{(\theta_2 - \theta_2')^2 - (\theta_1 - \theta_1')^2}{\{(\theta_1 - \theta_1')^2 + (\theta_2 - \theta_2')^2\}^2}$$

$$\gamma_2(\vec{\theta}) = \frac{\partial\alpha_1}{\partial\theta_2} = \frac{\partial\alpha_2}{\partial\theta_1} = \frac{1}{\pi} \int d\vec{\theta}' \kappa(\vec{\theta}') \frac{-2(\theta_1 - \theta_1')(\theta_2 - \theta_2')}{\{(\theta_1 - \theta_1')^2 + (\theta_2 - \theta_2')^2\}^2}$$

# Weak lensing distortions



**convergence  $\kappa$**

difficult to measure

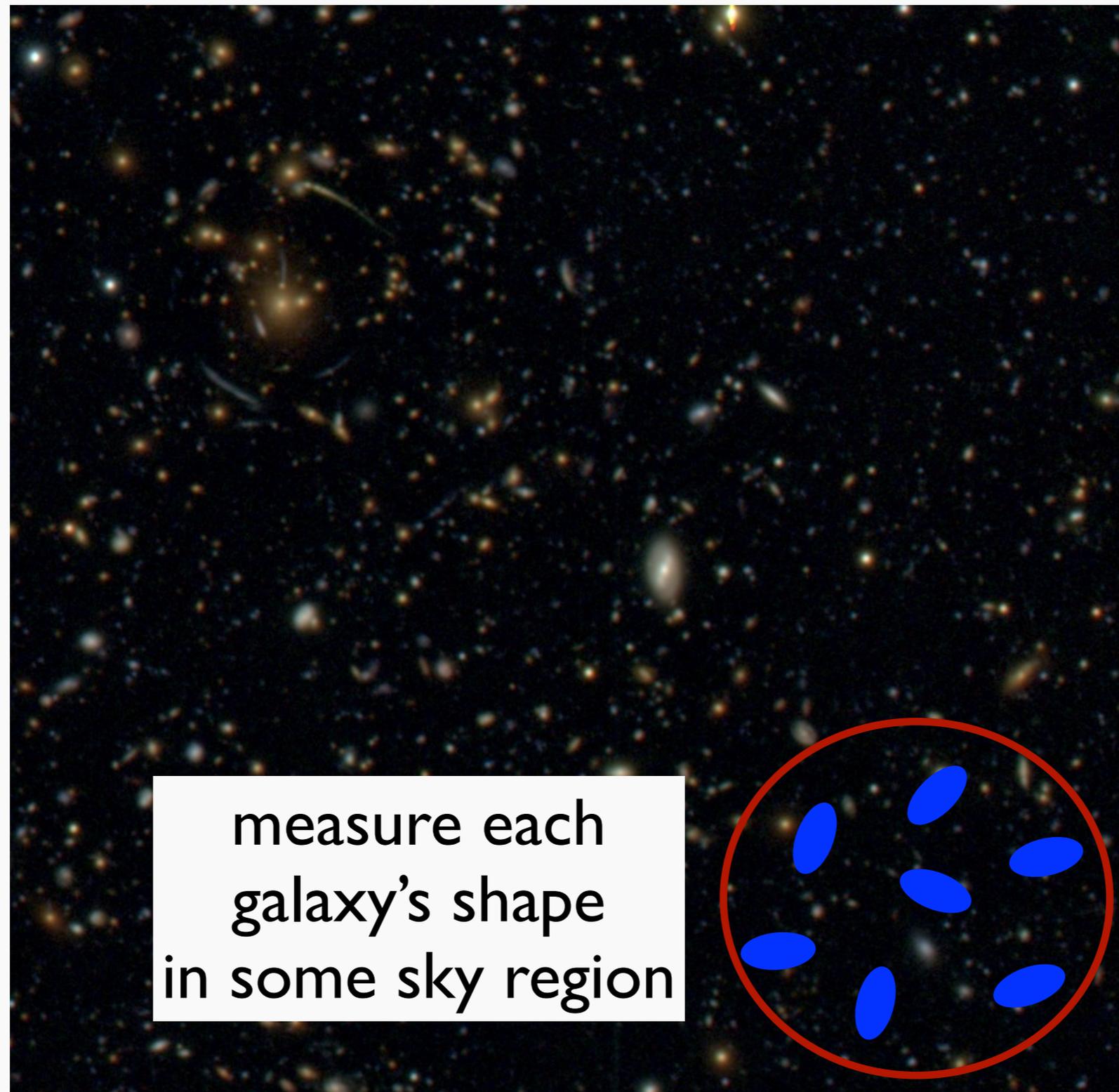
**shear  $\gamma$**

can be measured by  
statistical analysis of  
galaxy shapes

# Measuring shear

- each (j-th) galaxy have intrinsic shape  $\epsilon_i^j$  ( $i=1, 2$ )
- observed shape is affected by weak lensing distortion  $\epsilon_i^{\text{obs},j} = \epsilon_i^j + \gamma_i$
- *assume* that orientations of galaxies are random on average  $\langle \epsilon_i^j \rangle \approx \frac{1}{N} \sum_j \epsilon_i^j = 0$
- shear is measured by **averaging observed galaxy shapes**  $\langle \epsilon_i^{\text{obs},j} \rangle \approx \frac{1}{N} \sum_j \epsilon_i^{\text{obs},j} = \gamma_i$

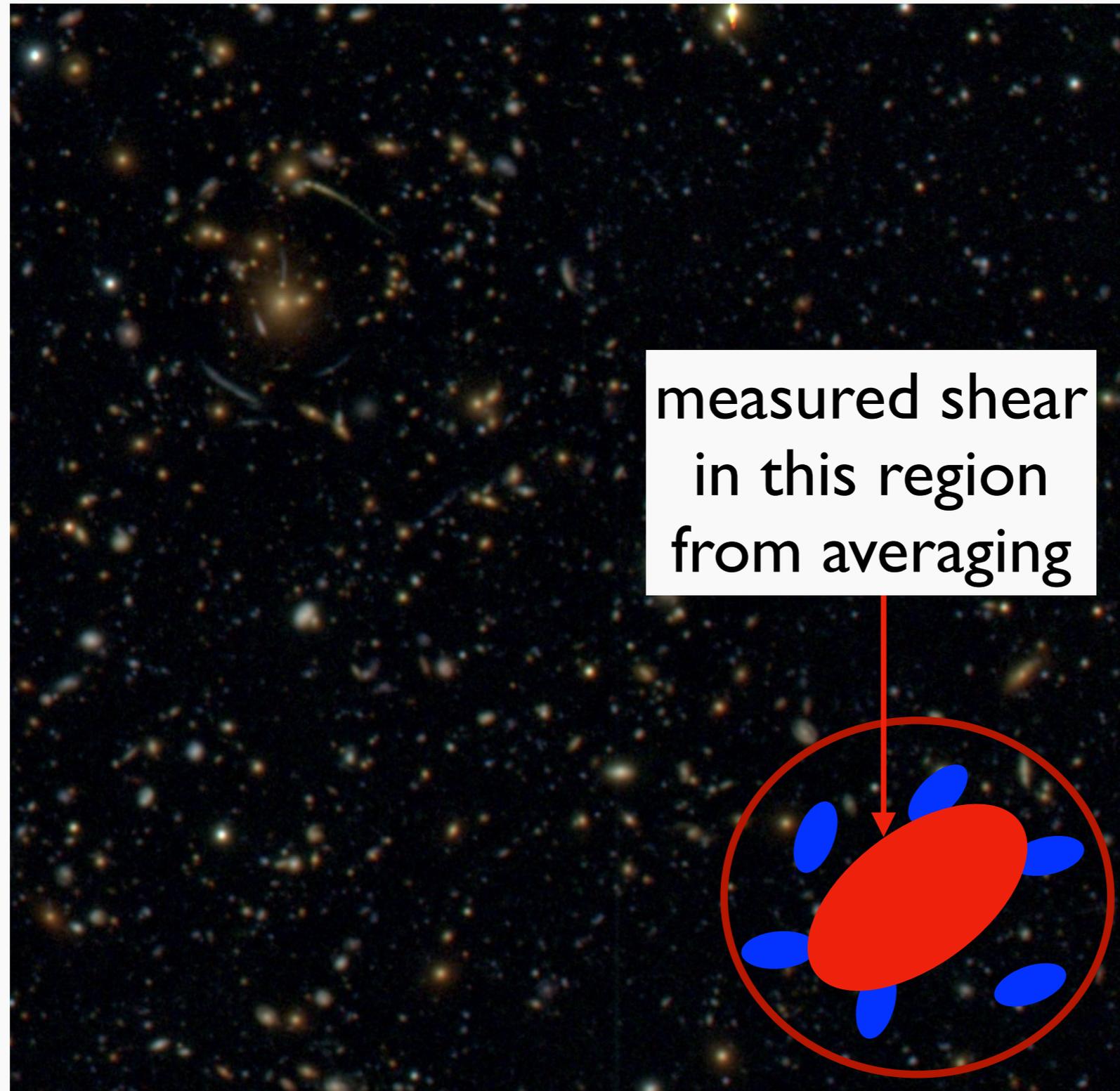
# Measuring shear



SDSS J1050+0017 (Subaru/U.Tokyo/NAOJ)

measure each  
galaxy's shape  
in some sky region

# Measuring shear



SDSS J1050+0017 (Subaru/U.Tokyo/NAOJ)

# Shear is small

- weak lensing shear is typically very small

$$\epsilon_i^{\text{obs},j} = \epsilon_i^j + \gamma_i$$

**intrinsic galaxy shape  $\approx 0.3$**

**weak lensing shear typically  $\approx 0.03-0.003$**

- measurement noise from intrinsic galaxy shapes

$$\frac{S}{N} = \frac{\gamma_i}{\sqrt{\langle \epsilon_i^2 \rangle} / \sqrt{N}}$$

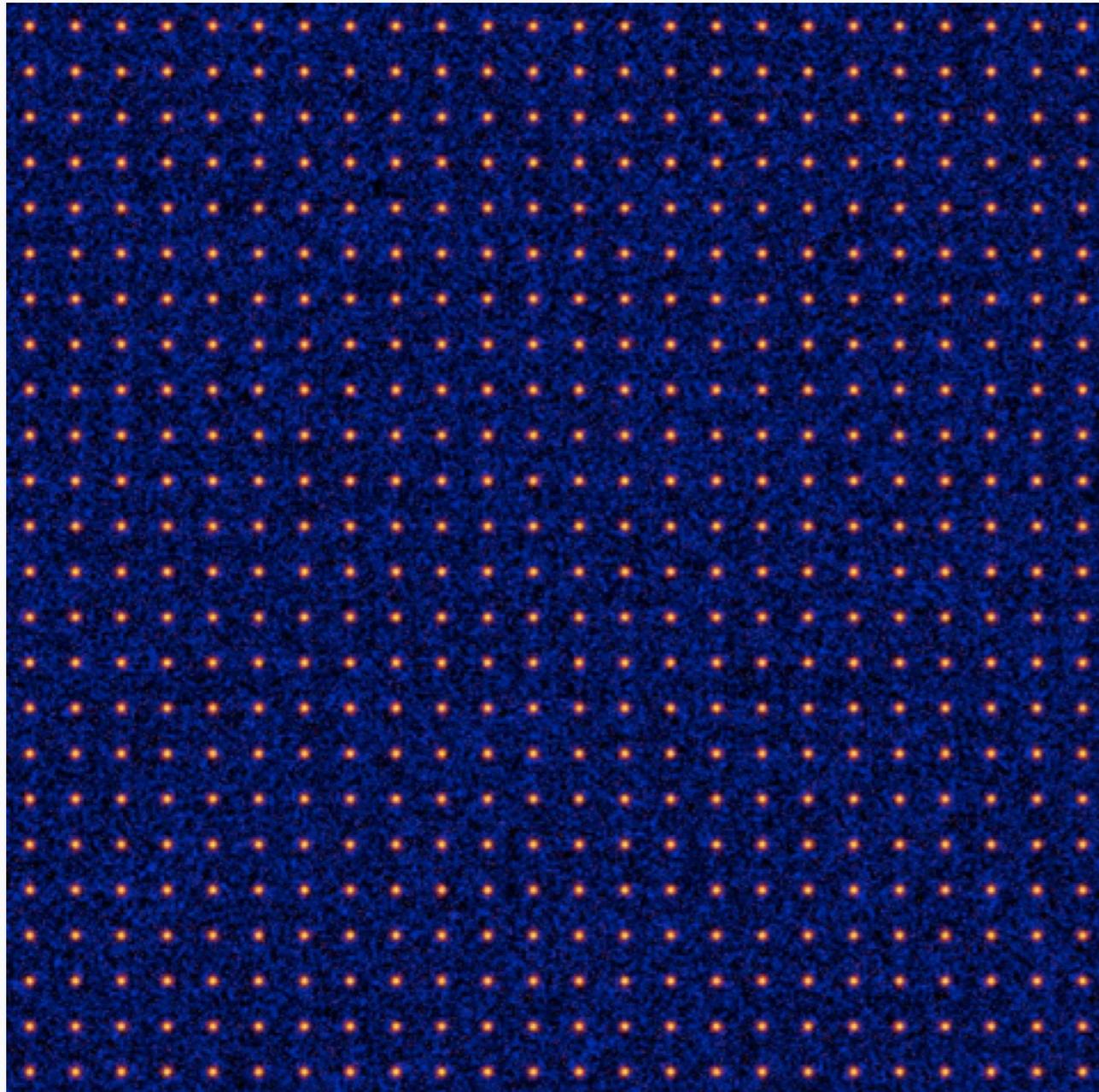
need  $N \gtrsim 10^{3-4}$  galaxies for significant detection

**number of galaxies averaged**

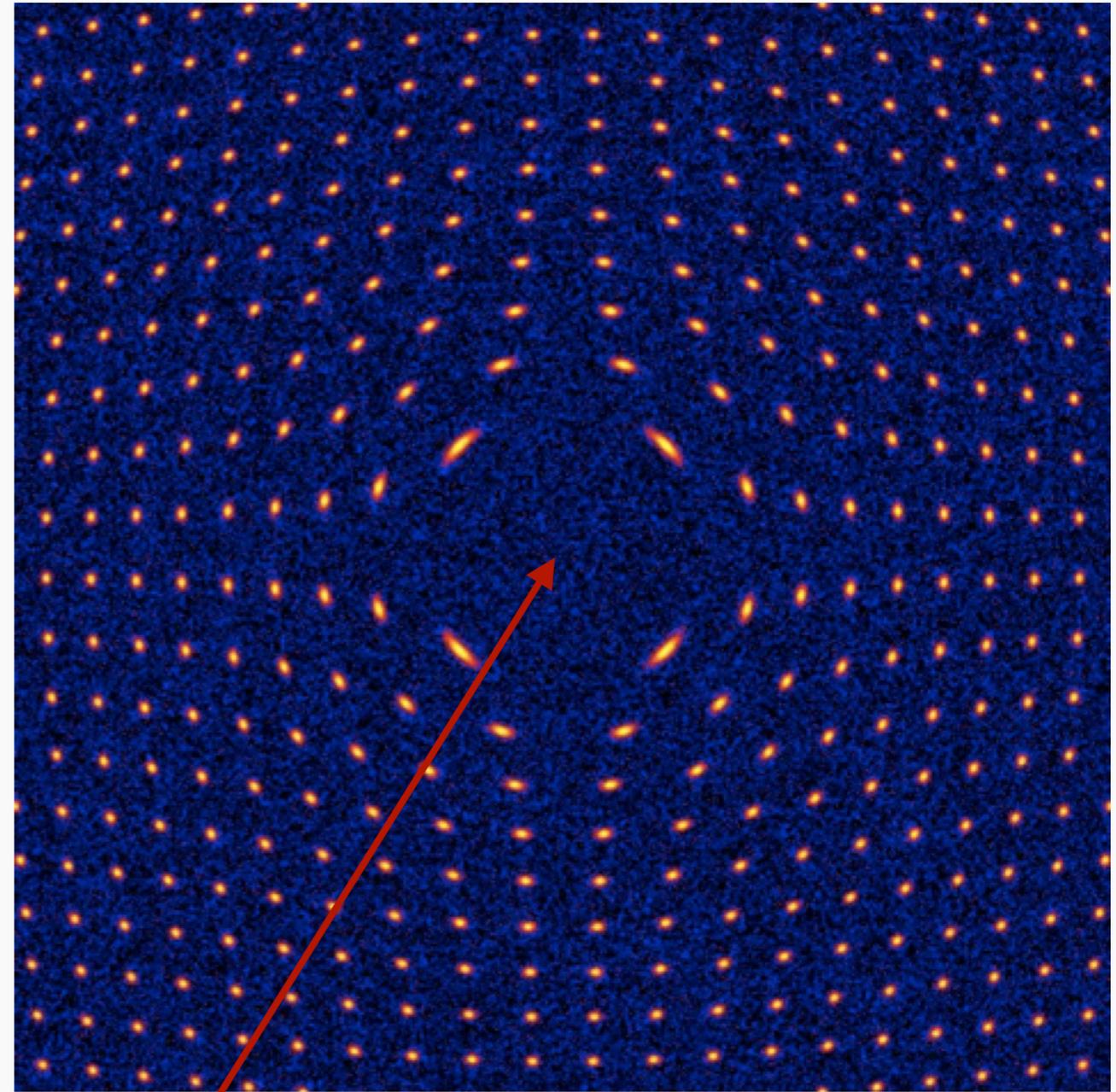
# Convergence and shear: summary

- galaxy shapes are affected by weak lensing
- convergence induces uniform expansion, shear induces distortions
- shear can be calculated from convergence
- shear is measured in observations by averaging many galaxies' shapes

# Simulation of lensing distortion



without lensing

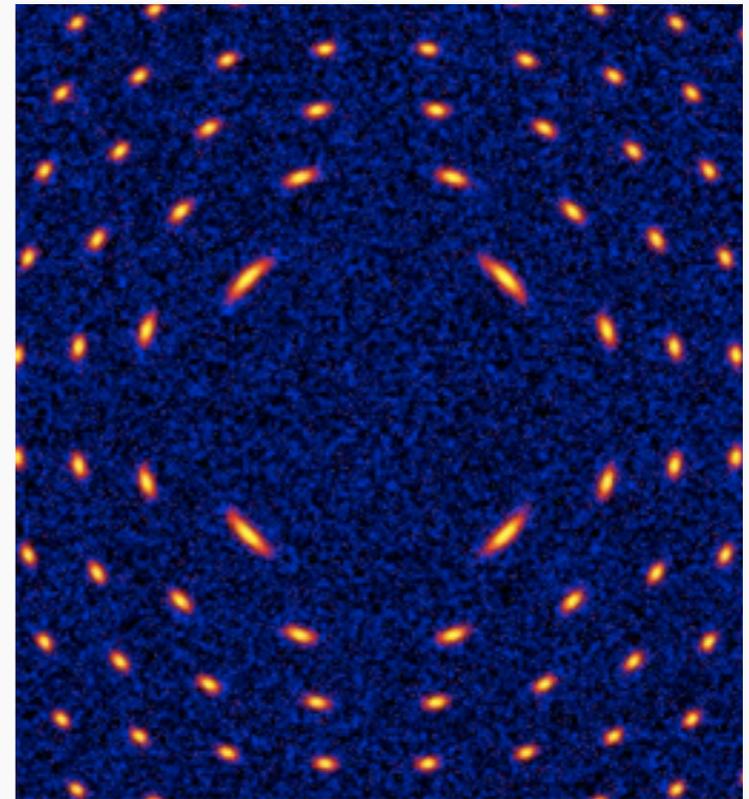


with lensing

lens center here

# Tangential shear

- high density lens distorts shapes of background galaxies along **tangential** direction
- true both for strong and weak lensing
- measure lens mass dist. from **tangential shear**



simulation



SDSS J1050+0017 (Subaru/U. Tokyo)

observation

# Calculation of tangential shear

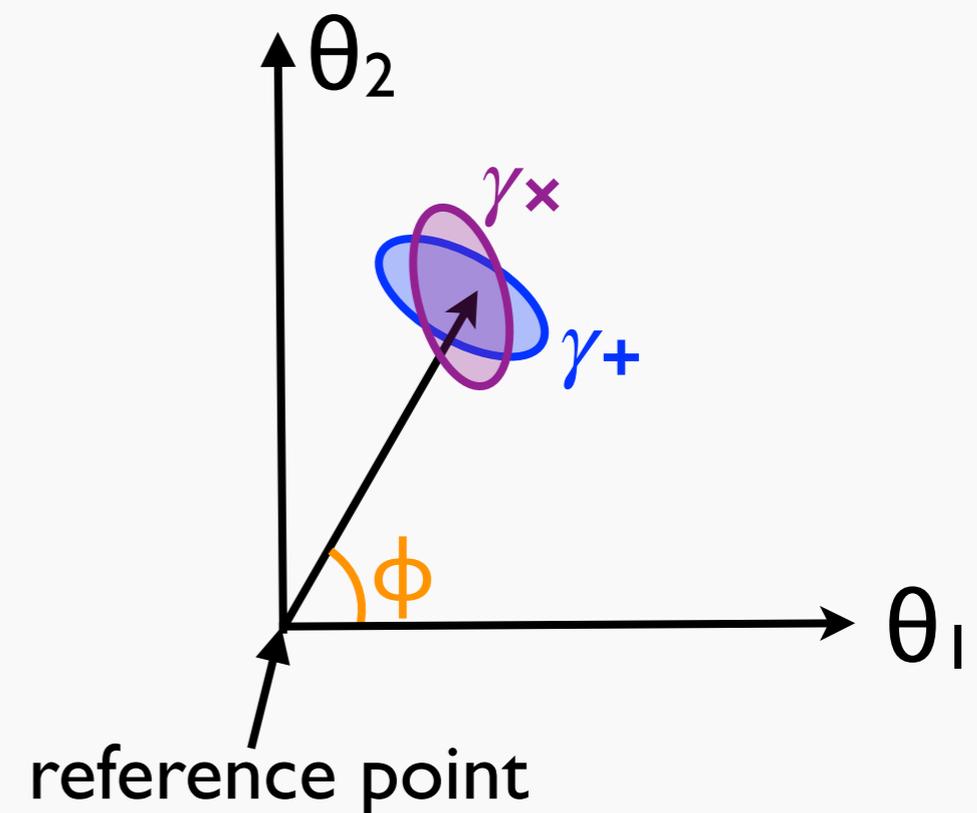
- for a given reference point, tangential and cross shear is defined by

## tangential shear

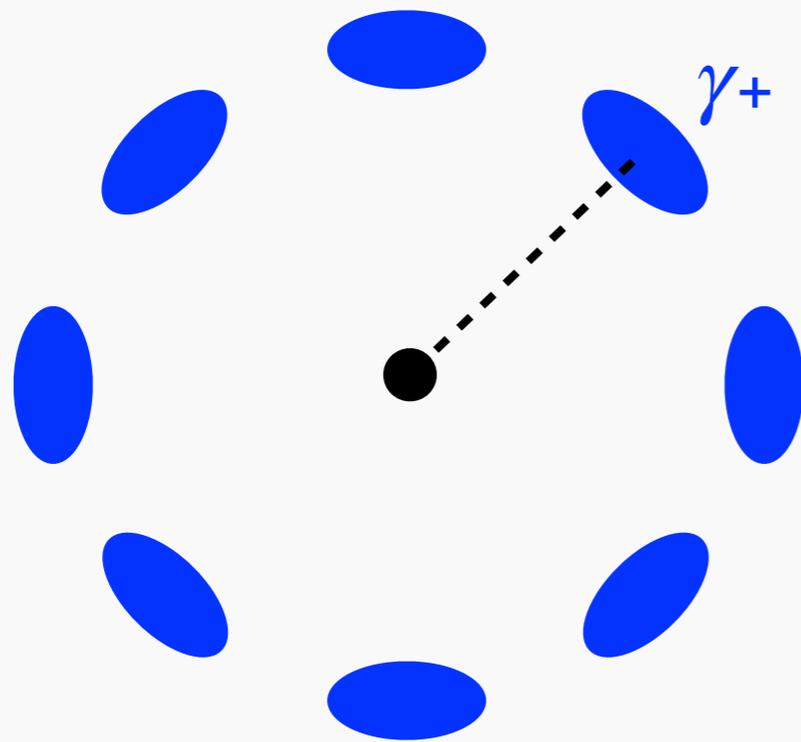
$$\gamma_+ = -\gamma_1 \cos 2\phi - \gamma_2 \sin 2\phi$$

## cross shear (45 degree rotated)

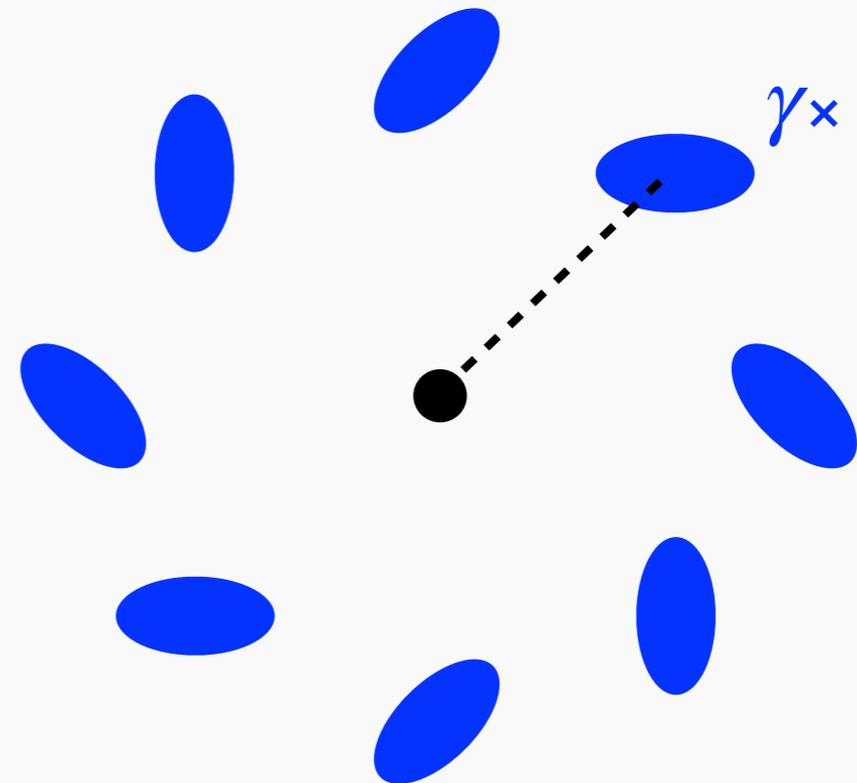
$$\gamma_x = \gamma_1 \sin 2\phi - \gamma_2 \cos 2\phi$$



# Tangential and cross shear



**tangential shear**  
generated by lensing



**cross shear**  
not generated by lensing,  
used for checking systematics

# Calculations

- from the definition of  $\gamma_1$  and  $\gamma_2$ , it is shown  
(circular symmetric  $K$ , reference point =  $K$  center)

## tangential shear

$$\gamma_+(\theta) = \bar{\kappa}(\theta) - \kappa(\theta) = \frac{2}{\theta^2} \int_0^\theta d\theta' \theta' \kappa(\theta') - \kappa(\theta)$$

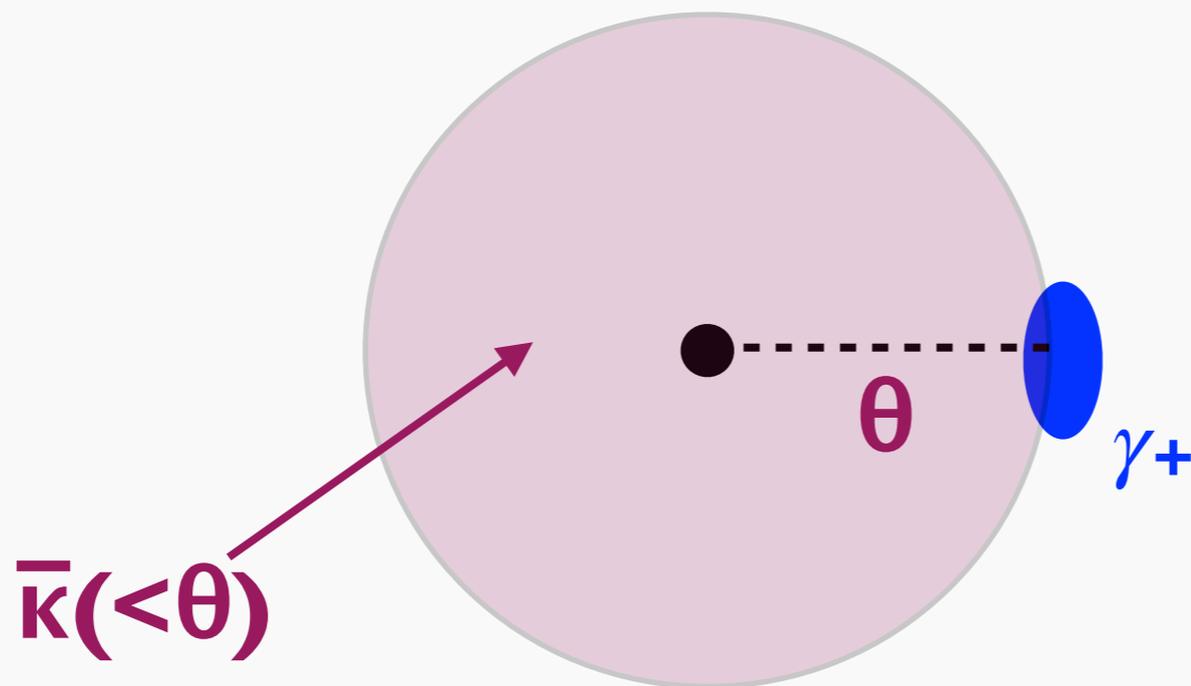
## cross shear

$$\gamma_\times(\theta) = 0$$

# Note: shear is non-local

$$\gamma_+(\theta) = \bar{\kappa}(<\theta) - \kappa(\theta) = \frac{2}{\theta^2} \int_0^\theta d\theta' \theta' \kappa(\theta') - \kappa(\theta)$$

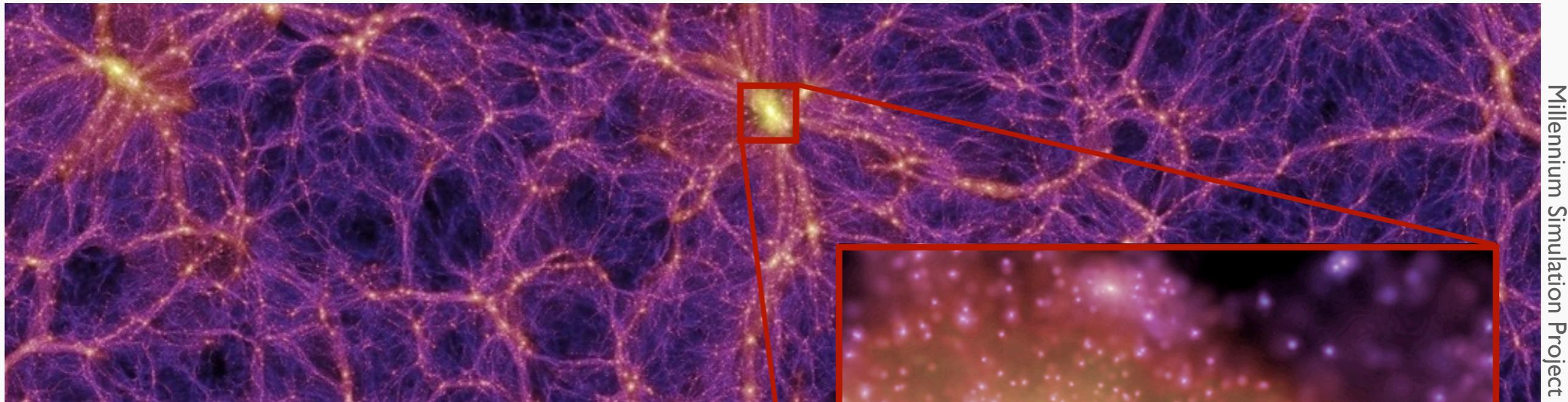
- tangential shear at  $\theta$  is determined by integrated mass at  $< \theta$ , not just by mass density at  $\theta$



# Tangential shear: summary

- gravitational lensing induces coherent tangential distortions around the lens
- tangential shear at some radius depends on integrated mass within that radius
- **cross** (45 degree rotated) shear vanishes and thus used to check systematic errors

# Galaxy cluster



Millennium Simulation Project

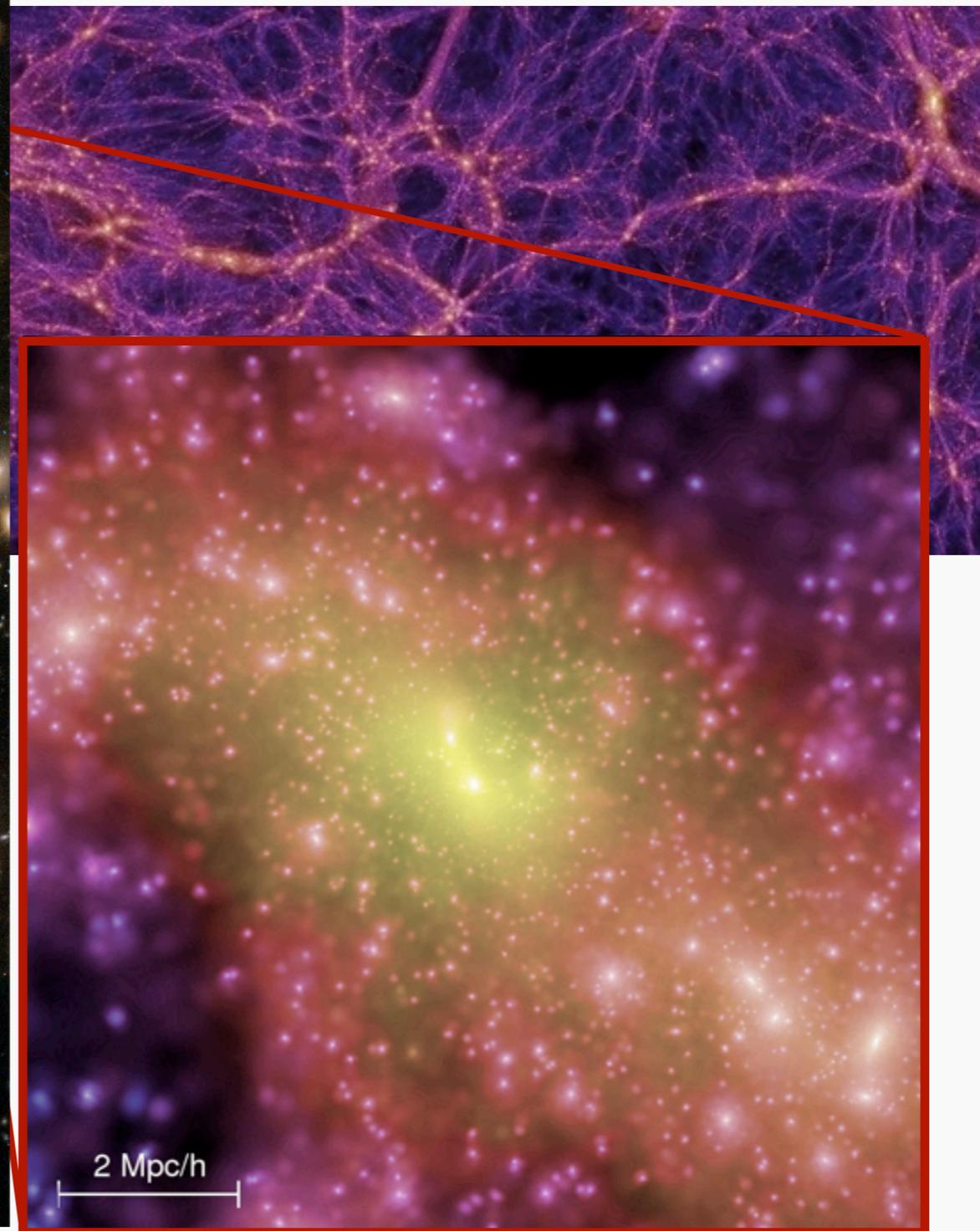
- massive concentration of dark matter
- useful site for studying dark matter

# Galaxy cluster

**optical: concentration of red galaxies**



Abell 370, NASA/STScI



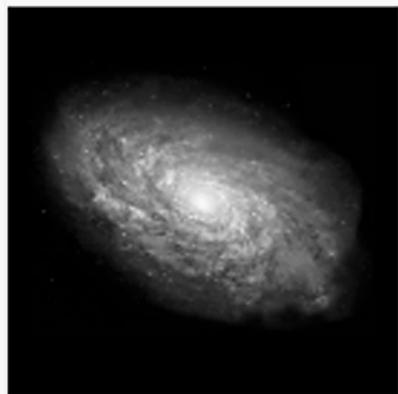
Millennium Simulation Project

# Cluster weak lensing analysis

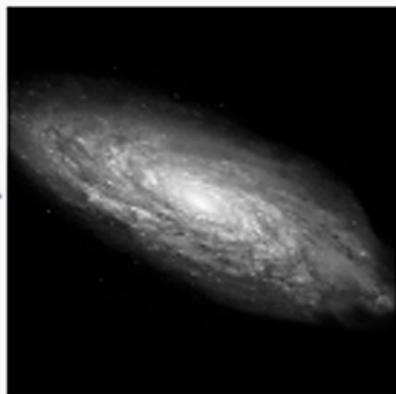
- cluster is dark matter dominated system, which has been extensively studied using weak lensing
- I show an example of cluster weak lensing analysis based on tangential shear

# Shape measurement

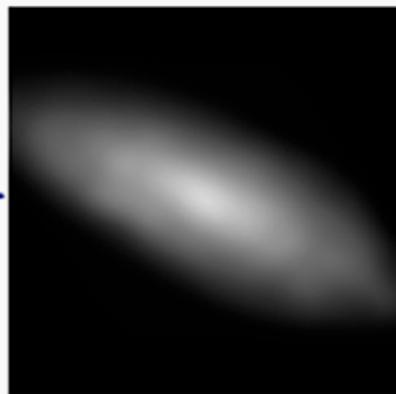
**Galaxies:** Intrinsic galaxy shapes to measured image:



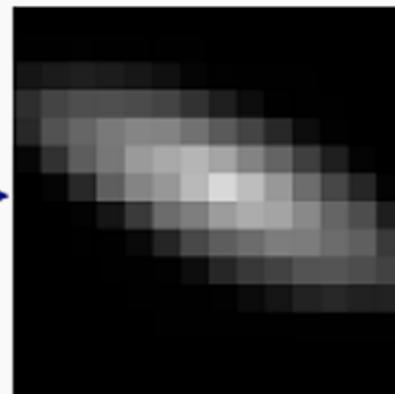
Intrinsic galaxy  
(shape unknown)



Gravitational lensing  
causes a **shear ( $g$ )**



Atmosphere and telescope  
cause a convolution



Detectors measure  
a pixelated image

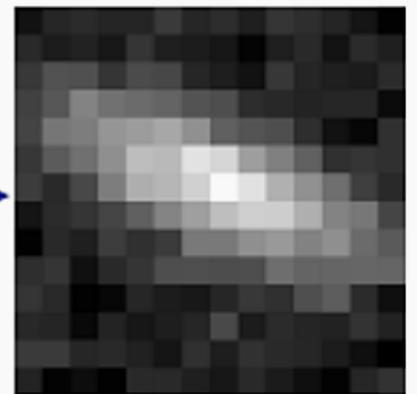
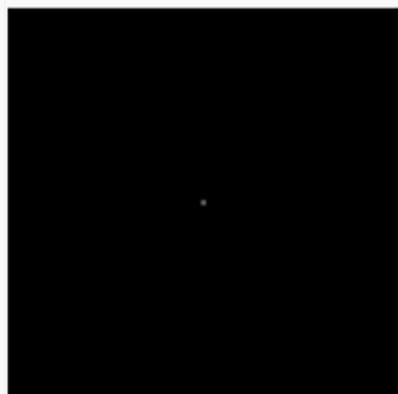
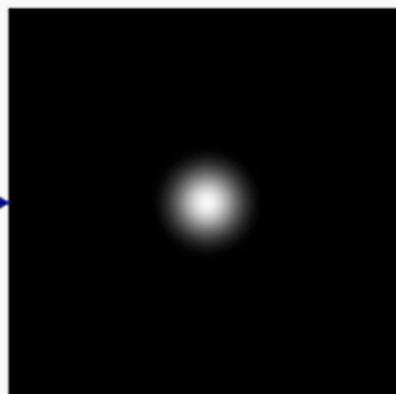


Image also  
contains noise

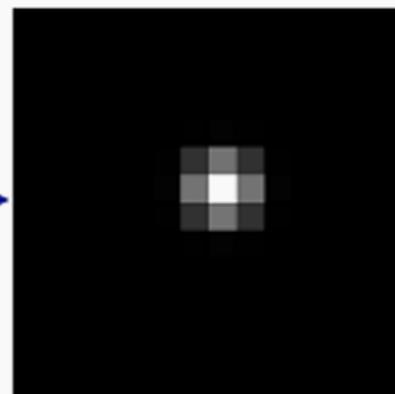
**Stars:** Point sources to star images:



Intrinsic star  
(point source)



Atmosphere and telescope  
cause a convolution



Detectors measure  
a pixelated image

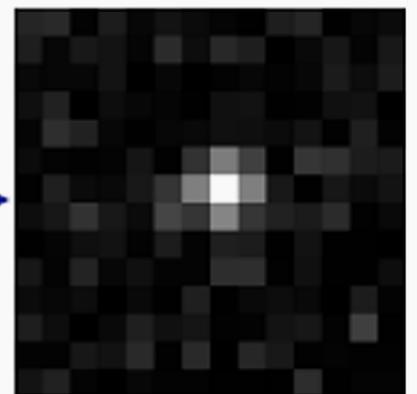


Image also  
contains noise

Bridle+2008

**infer this**

**observe these**

# Measuring tangential shear

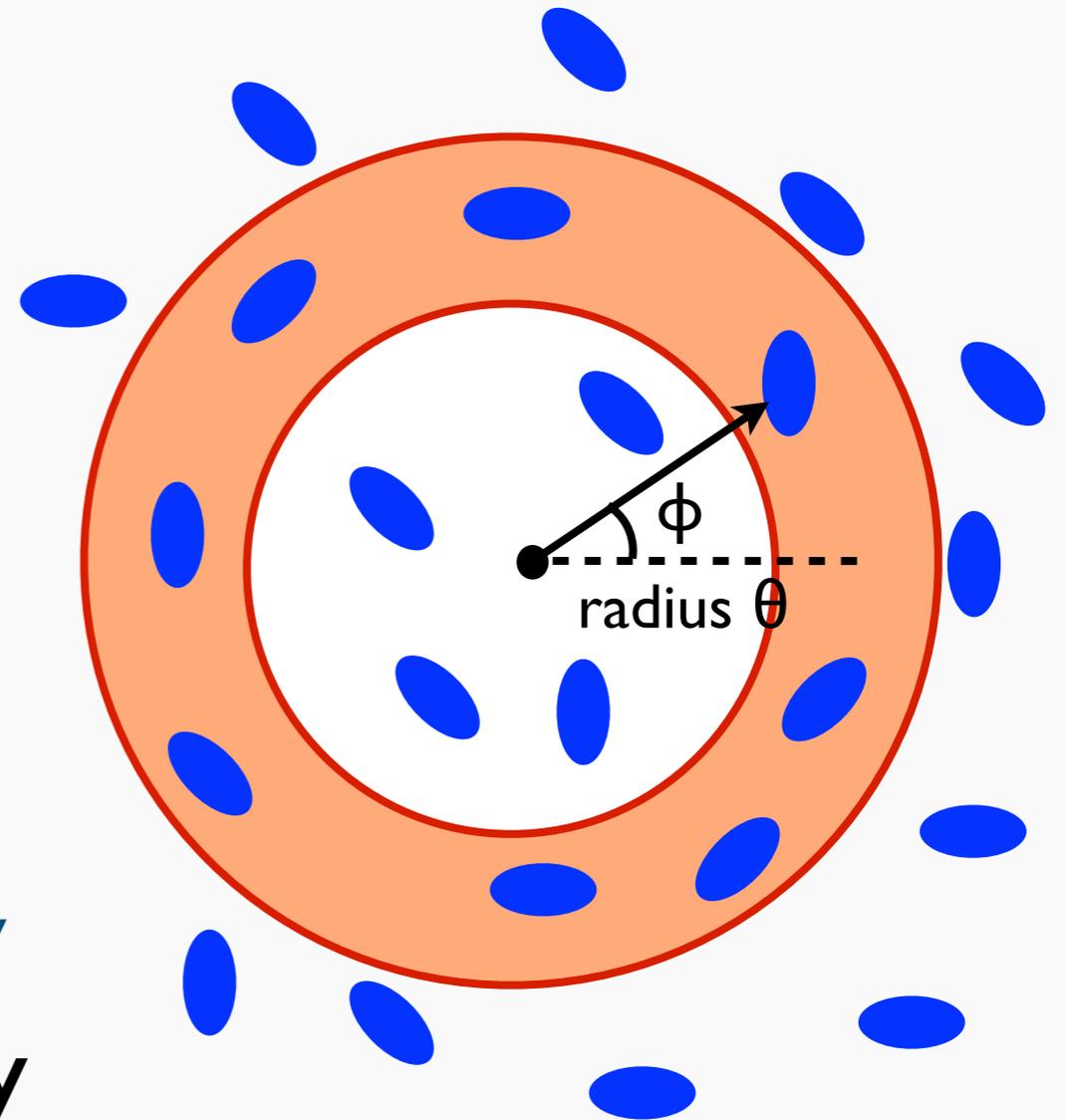
- define an annulus around radius  $\theta$
- average tangential shear of all galaxies in the annulus

$$\bar{\gamma}_+(\theta) = \frac{\sum_j w_j \gamma_{+,j}}{\sum_j w_j}$$

$j$ : label of galaxies in the bin  
 $w_j$ : weight of  $j$ -th galaxy

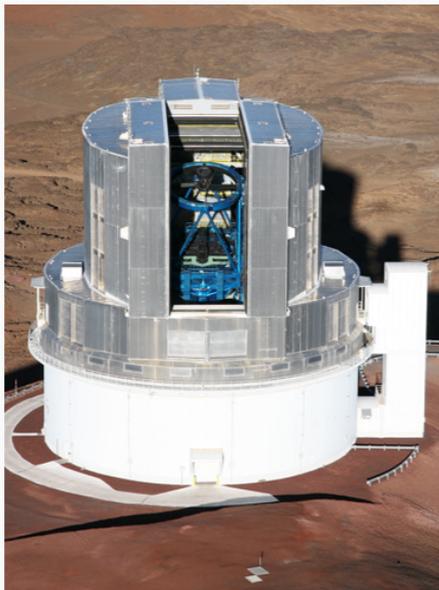
- its error is approx. given by

$$\sigma \approx \sqrt{\frac{\sum_j w_j (\gamma_{+,j} - \bar{\gamma}_+)^2}{\sum_j w_j} \frac{\sum_j w_j^2}{(\sum_j w_j)^2}}$$



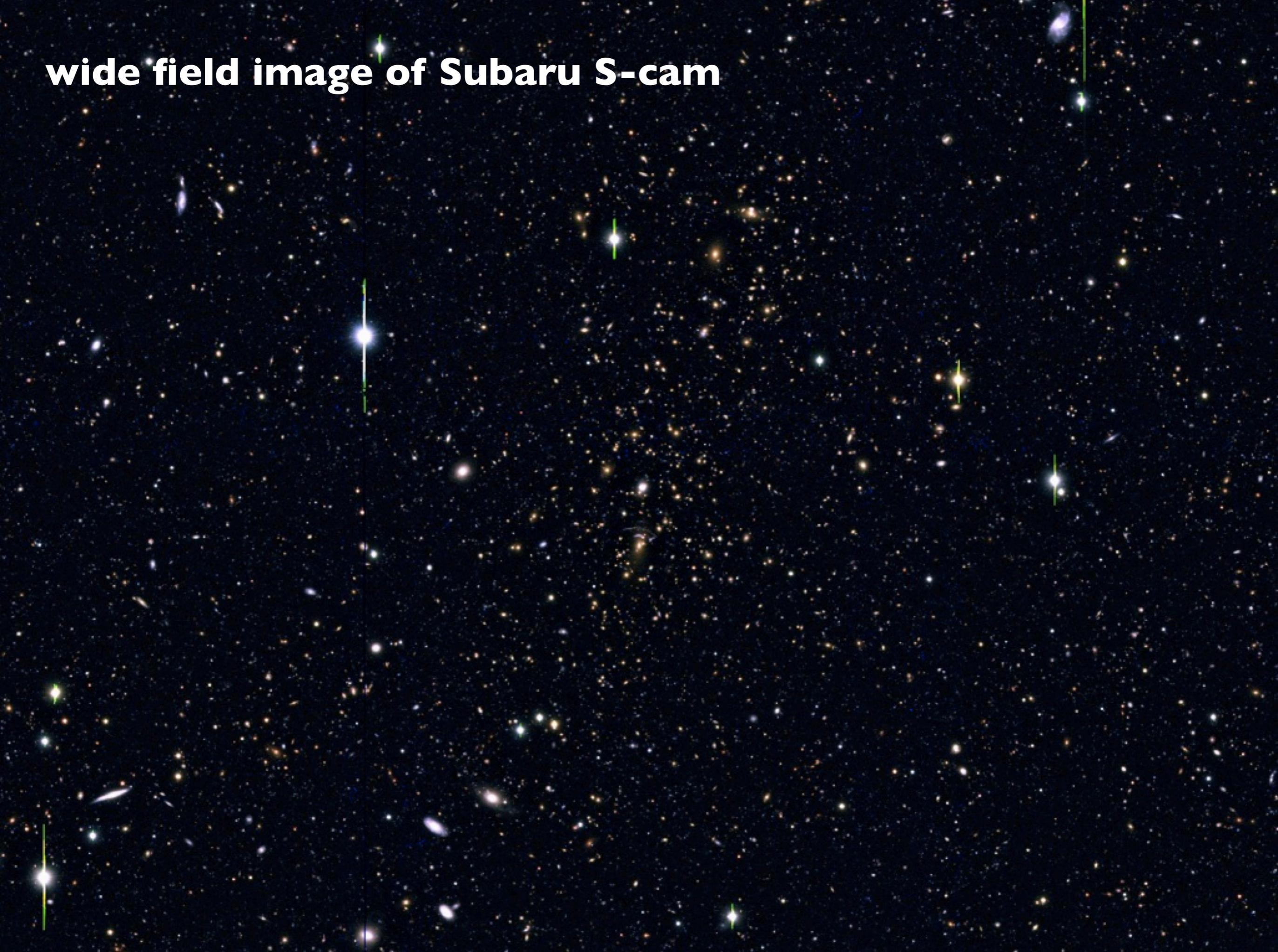
# Example: SDSSJ1138+2754

- massive cluster at  $z=0.45$
- observed with Subaru Suprime-cam (MO+2012)

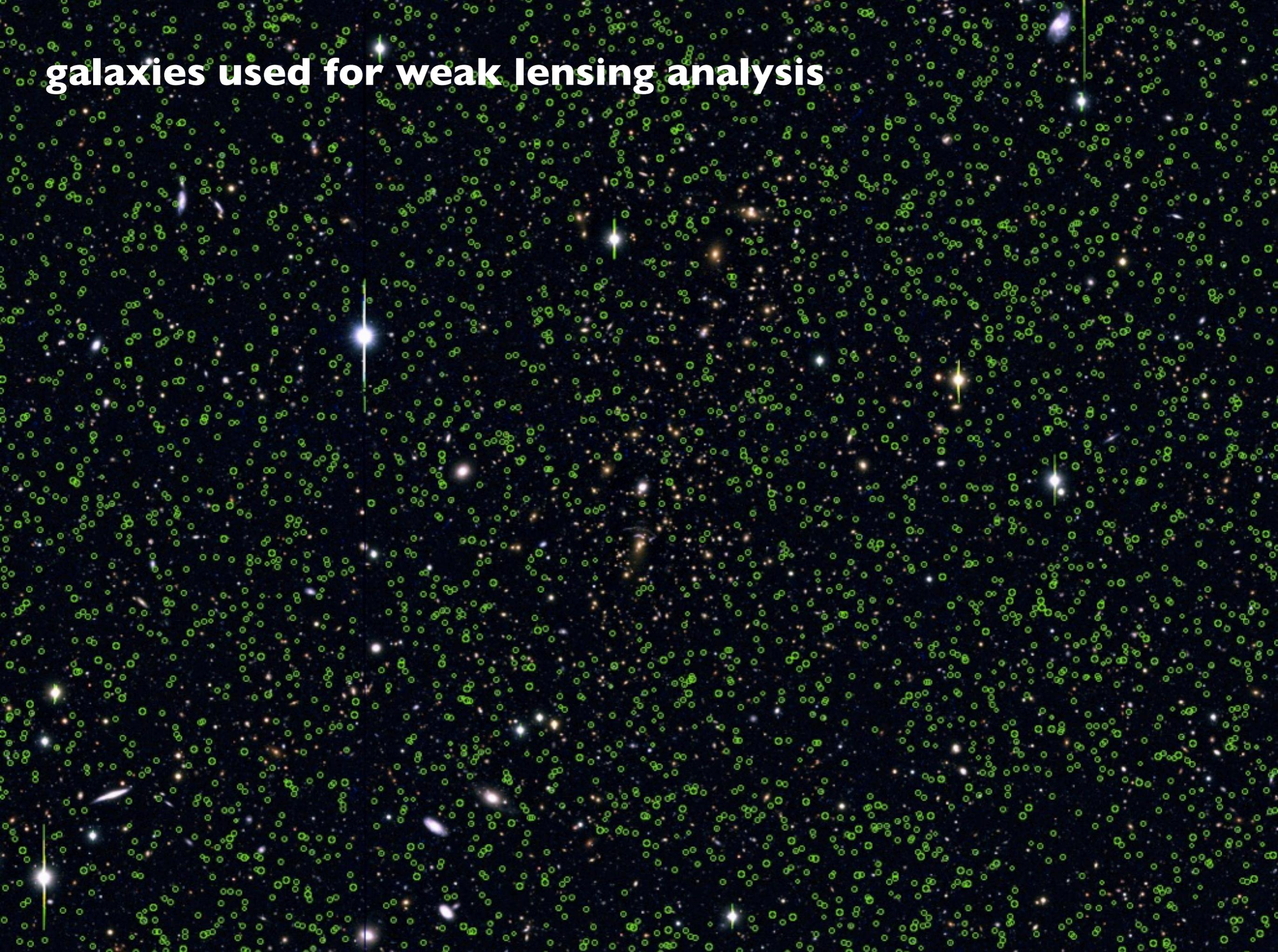


Subaru/Suprime-cam gri-band

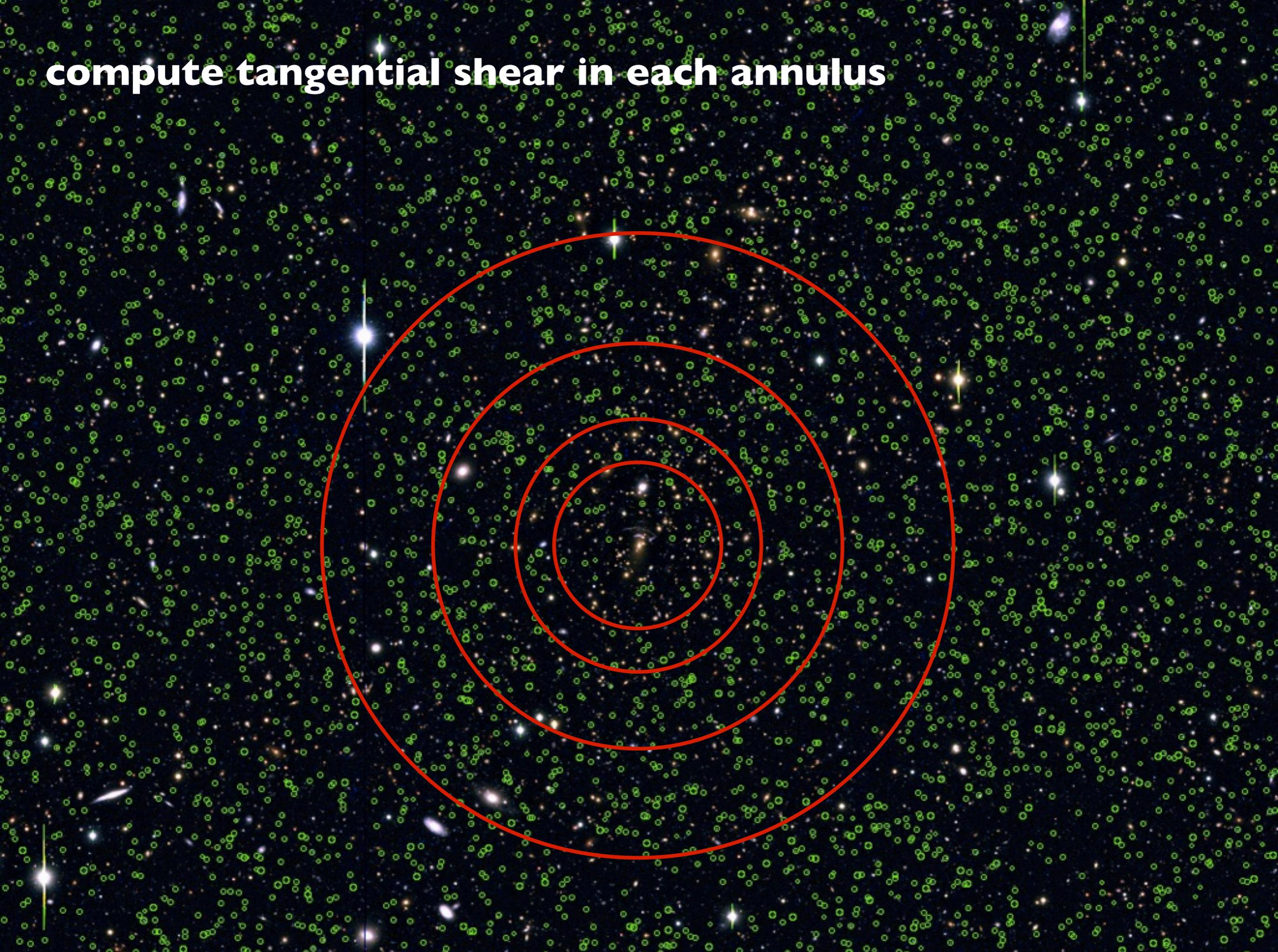
**wide field image of Subaru S-cam**



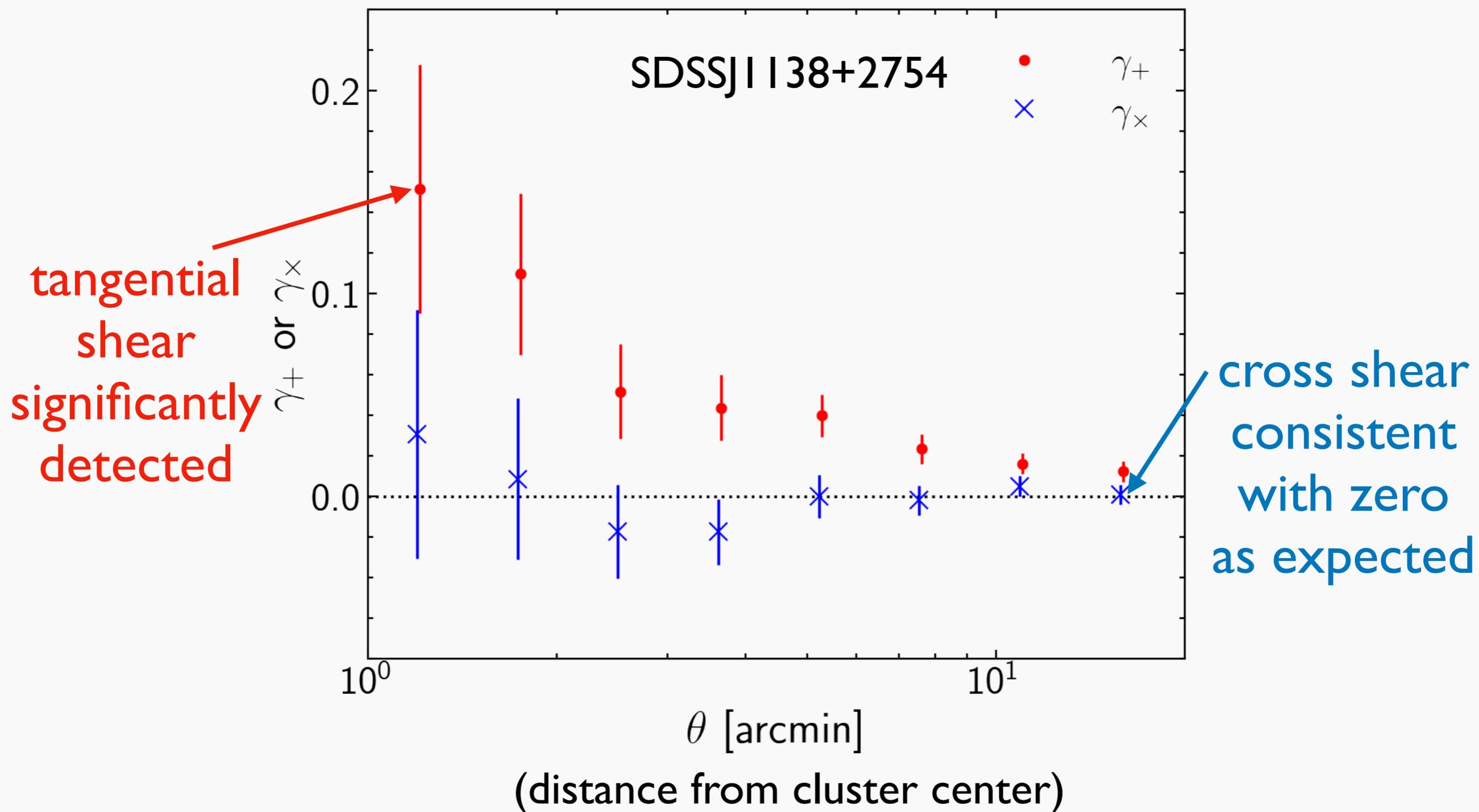
**galaxies used for weak lensing analysis**



**compute tangential shear in each annulus**



# Tangential and cross shear profiles



# Extracting information

- we can extract information on the cluster by fitting the observed shear profile with a model
- as examples, we consider **SIS** and **NFW** profiles

# Singular Isothermal Sphere (SIS)

- three-dimensional density profile

$$\rho(r) = \frac{\sigma_v^2}{2\pi Gr^2} \quad \sigma_v: \text{velocity dispersion}$$

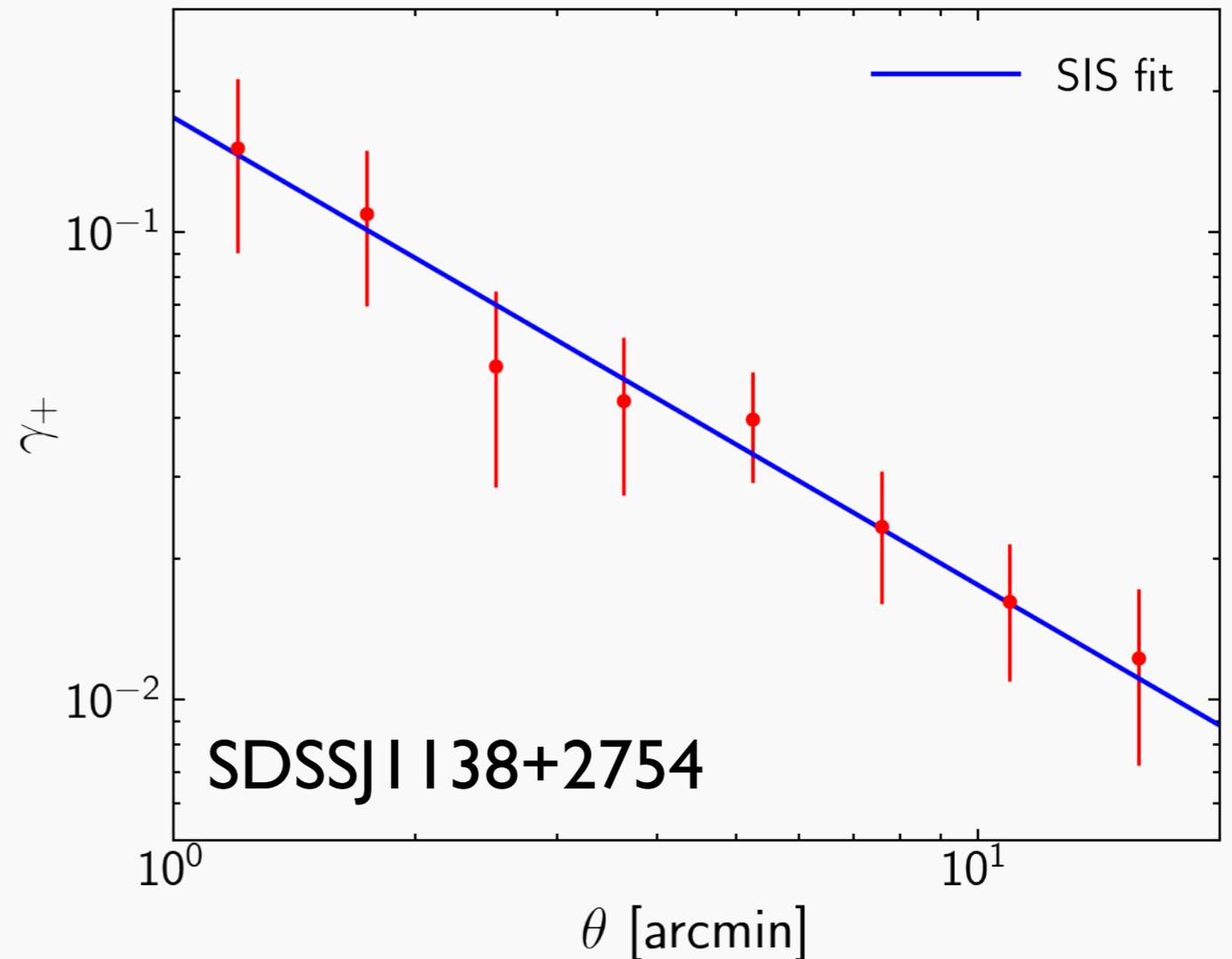
- convergence and tangential shear profiles

$$\kappa(\theta) = \gamma_+(\theta) = \frac{\theta_{\text{Ein}}}{2\theta}$$

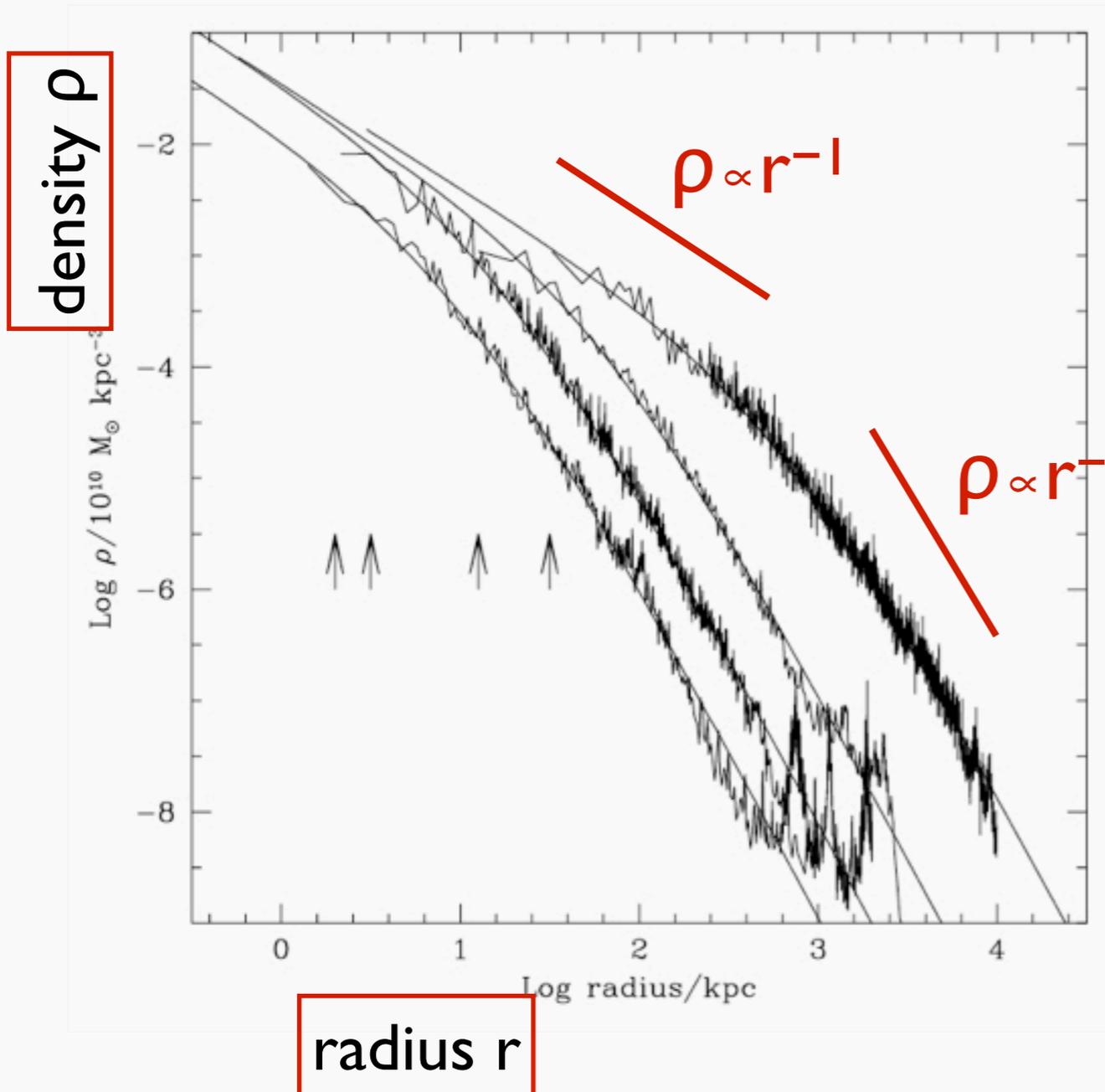
$$\theta_{\text{Ein}} = 4\pi \left( \frac{\sigma_v}{c} \right)^2 \frac{D_{\text{ls}}}{D_{\text{os}}} \quad \theta_{\text{Ein}}: \text{Einstein radius}$$

# SIS fitting result

- assuming  $\langle z_s \rangle \sim 1$ , velocity dispersion is derived to  **$\sigma_v \sim 1200 \text{ km/s}$**
- this corresponds to cluster mass of  $M > 10^{15} h^{-1} M_\odot$



# Navarro-Frenk-White (NFW)



- density profile of dark matter halos in N-body simulations

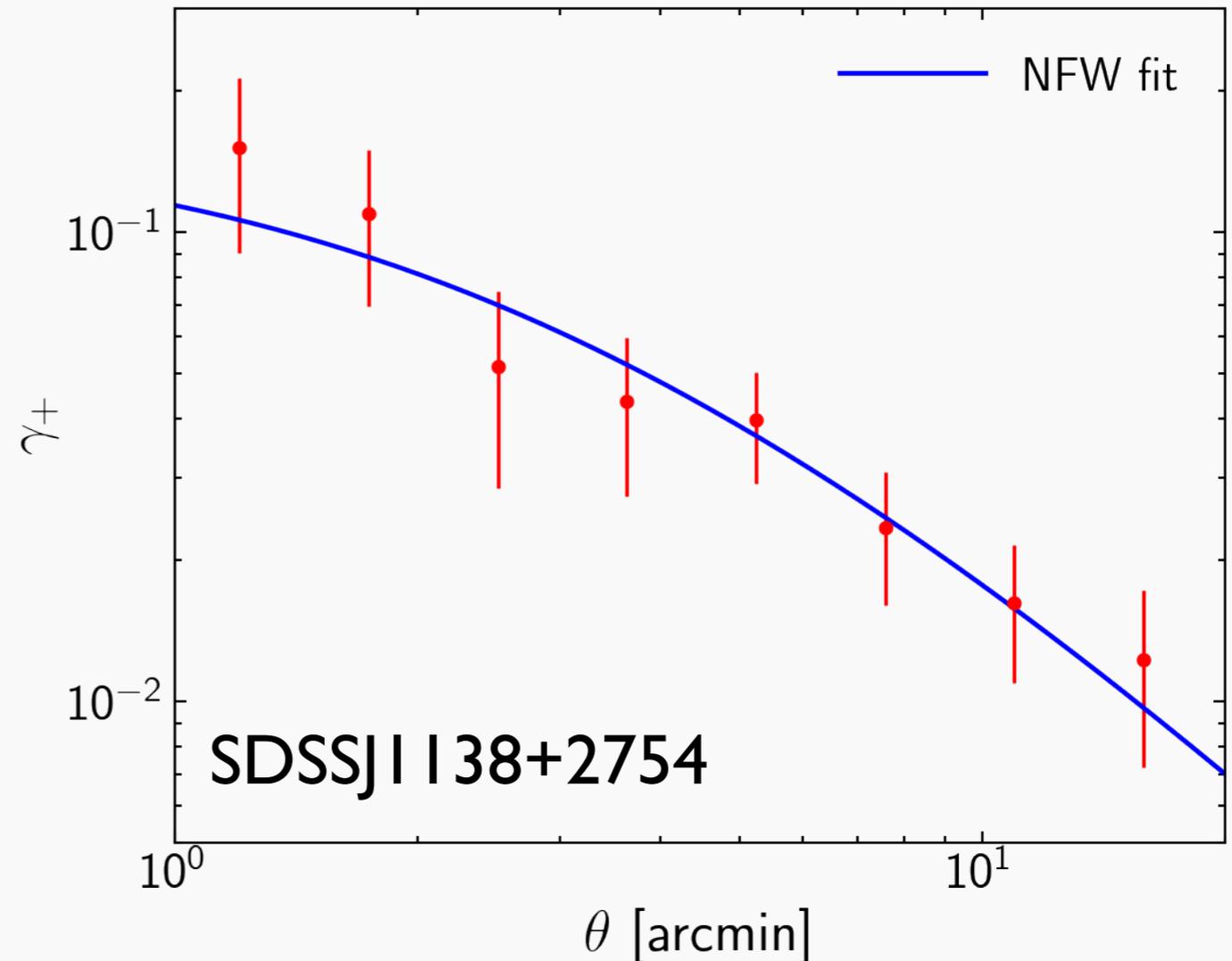
$$\rho(r) = \frac{\rho_s}{(r/r_s)(1 + r/r_s)^2}$$

- analytic expression of tangential shear profile available (e.g., Wright & Brainerd 2000)

Navarro, Frenk & White (1996, 1997)

# NFW fitting result

- good fit achieved
- inferred cluster mass from the fit is  $M \sim 10^{15} h^{-1} M_{\odot}$



# Example of analysis: summary

- tangential shear profile can be measured for each massive cluster
- by fitting observed profile with a model, we can extract information on dark matter distribution such as total mass

# Weak lensing mass map

- tangential shear profile analysis assumed center of the lens and density profile used for fitting
- in fact `mass reconstruction' without any assumption is possible from weak lensing shear data (Kaiser & Squires 1993)



# Mass reconstruction

- recap: relation of convergence and shear

$$\gamma_1(\vec{\theta}) = \frac{1}{2} \left( \frac{\partial \alpha_1}{\partial \theta_1} - \frac{\partial \alpha_2}{\partial \theta_2} \right) = \frac{1}{\pi} \int d\vec{\theta}' \kappa(\vec{\theta}') \frac{(\theta_2 - \theta_2')^2 - (\theta_1 - \theta_1')^2}{\{(\theta_1 - \theta_1')^2 + (\theta_2 - \theta_2')^2\}^2}$$

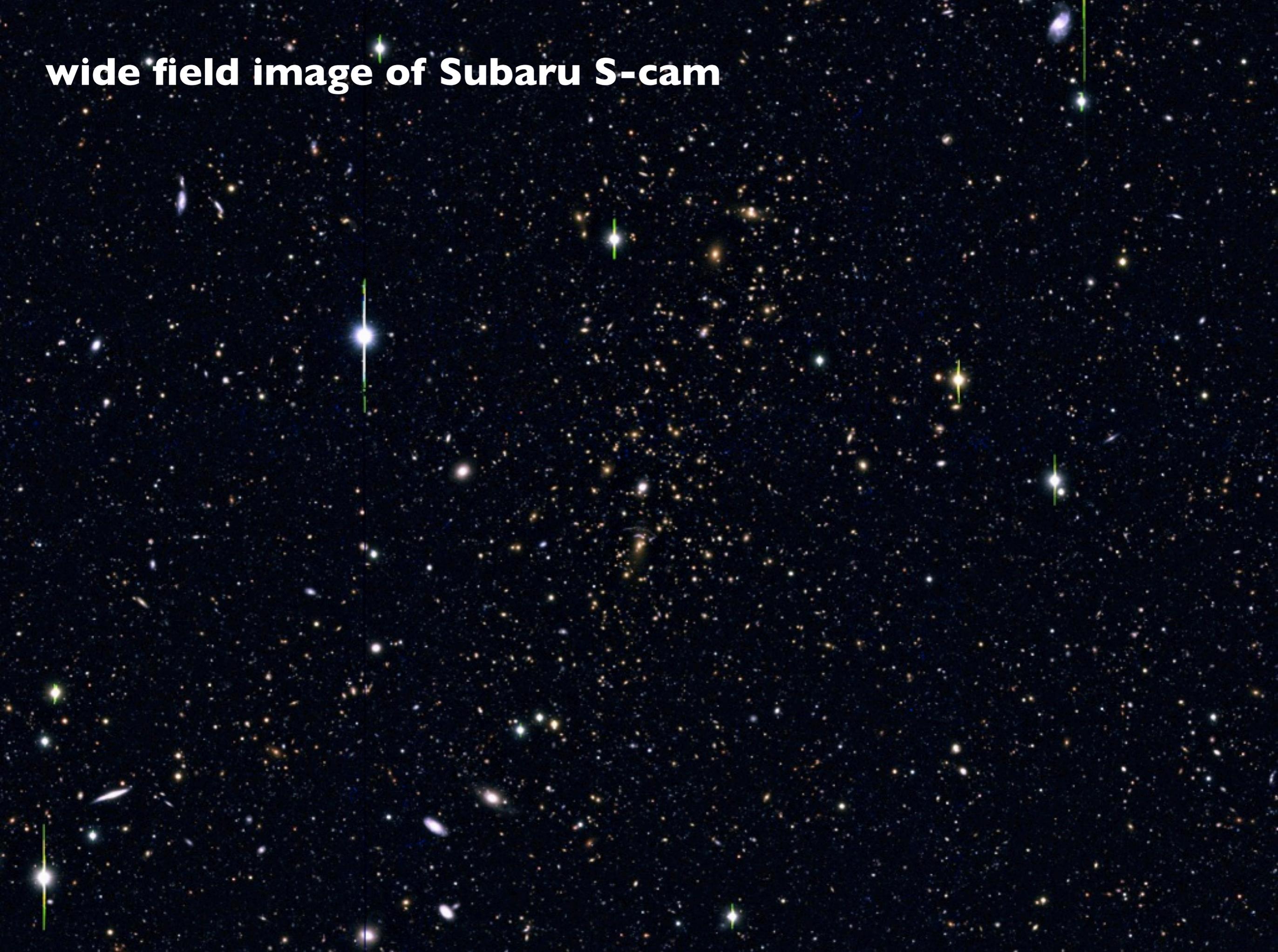
$$\gamma_2(\vec{\theta}) = \frac{\partial \alpha_1}{\partial \theta_2} = \frac{\partial \alpha_2}{\partial \theta_1} = \frac{1}{\pi} \int d\vec{\theta}' \kappa(\vec{\theta}') \frac{-2(\theta_1 - \theta_1')(\theta_2 - \theta_2')}{\{(\theta_1 - \theta_1')^2 + (\theta_2 - \theta_2')^2\}^2}$$

- indicating that convergence is obtained by

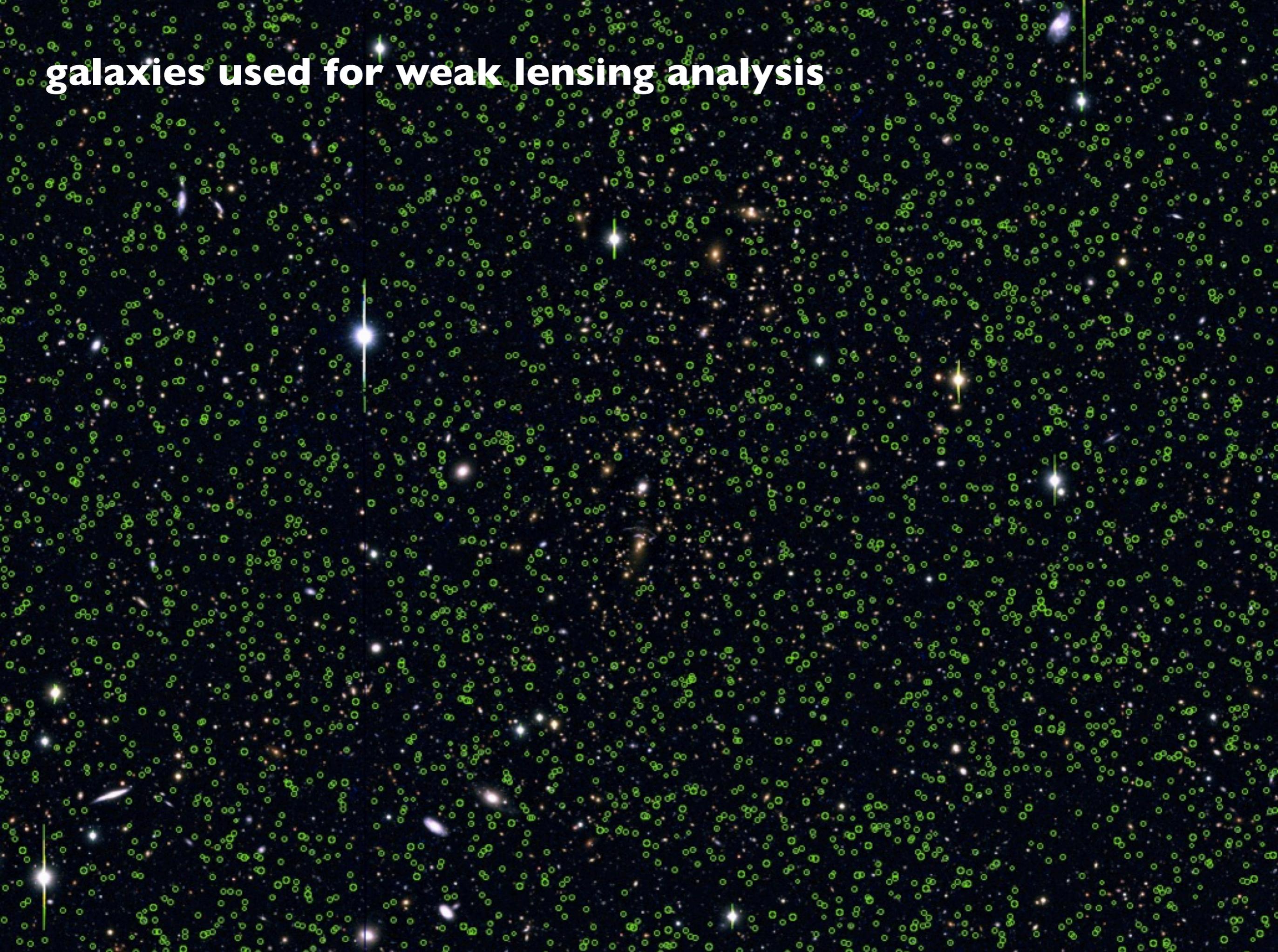
$$\kappa(\vec{\theta}) = \frac{1}{\pi} \int d\vec{\theta}' \left\{ \gamma_1(\vec{\theta}') + i\gamma_2(\vec{\theta}') \right\} D^*(\vec{\theta} - \vec{\theta}')$$

$$D^*(\vec{\theta}) = \frac{\theta_2^2 - \theta_1^2 + 2i\theta_1\theta_2}{|\vec{\theta}|^4}$$

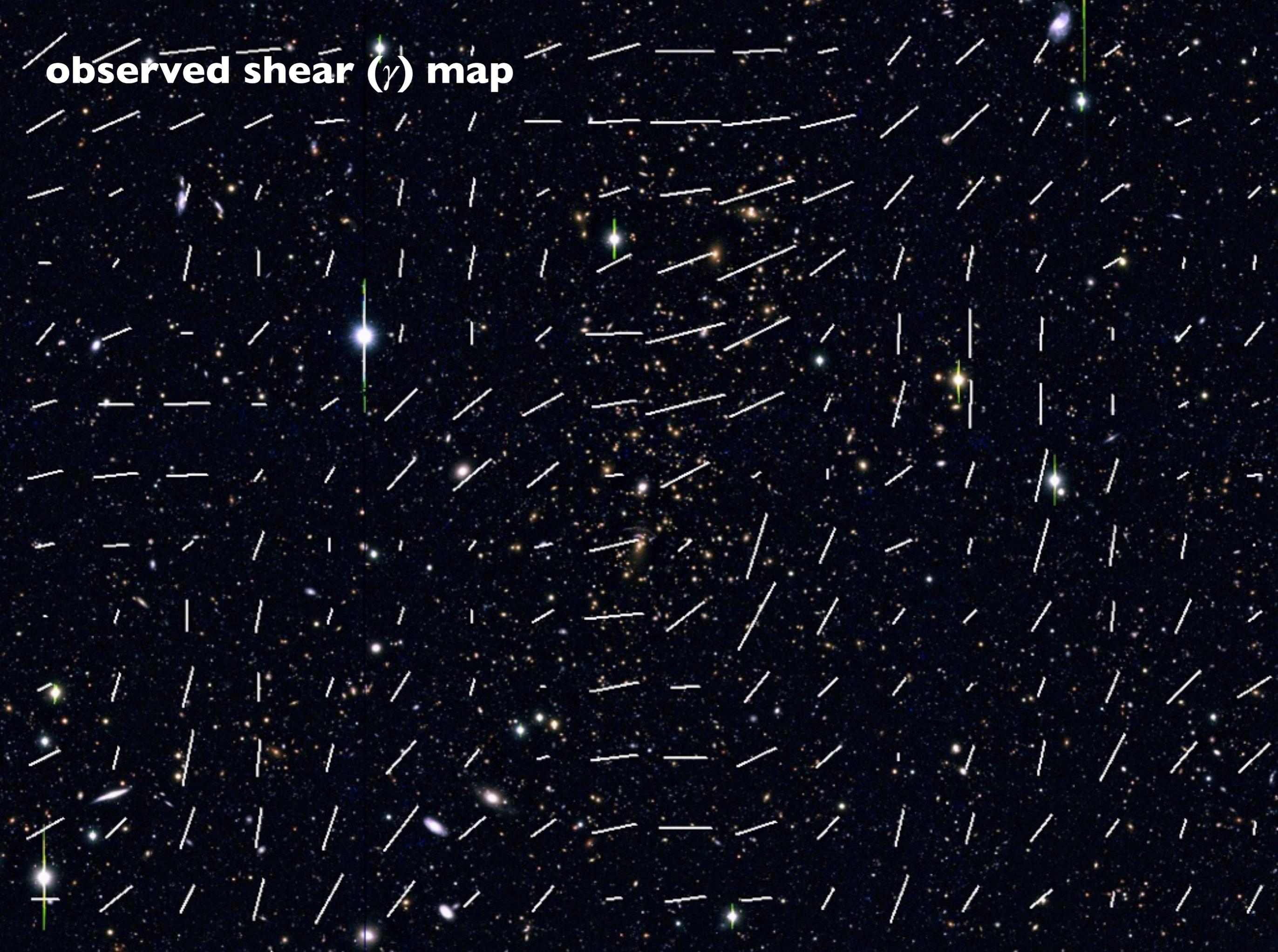
**wide field image of Subaru S-cam**



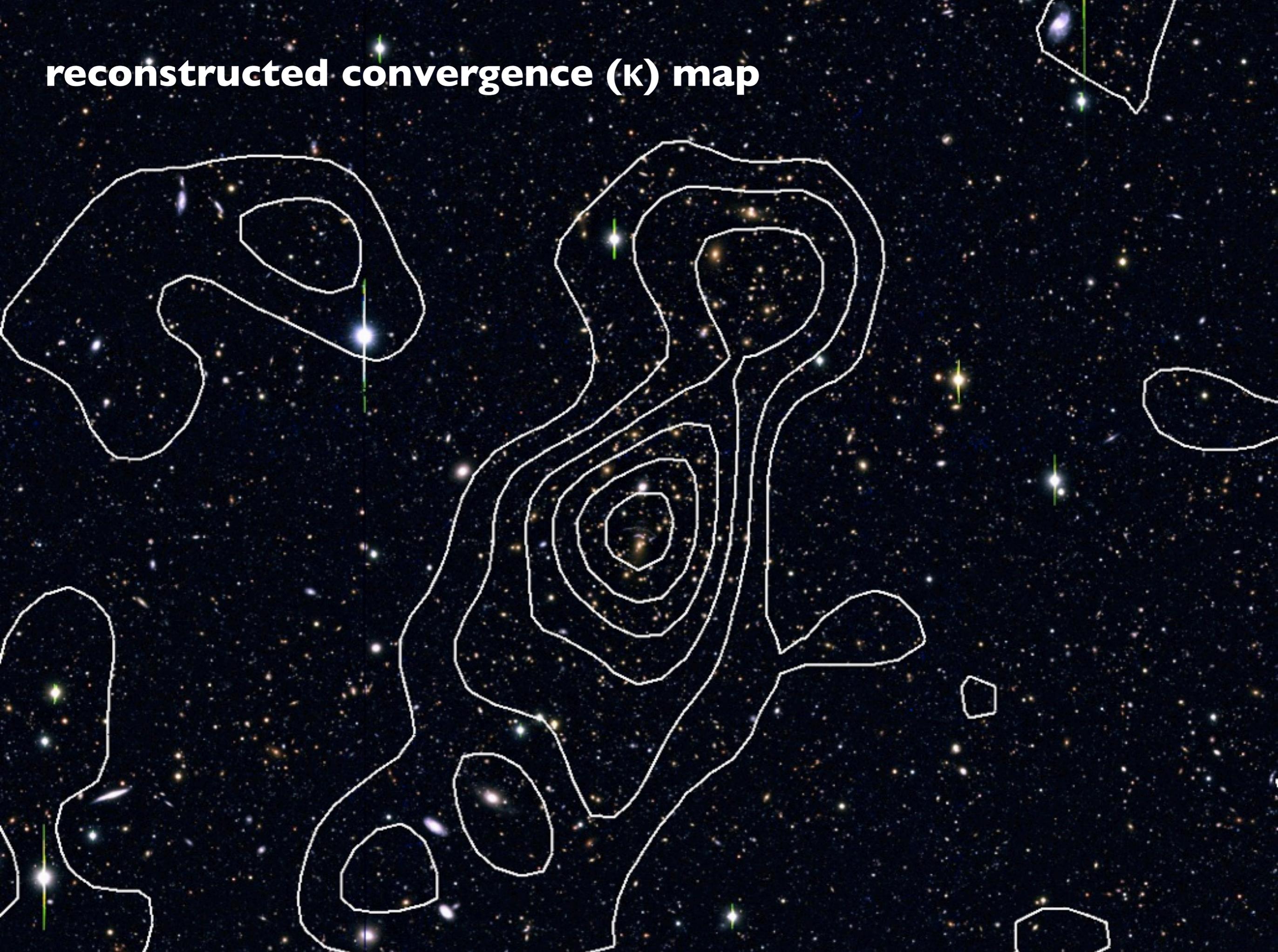
**galaxies used for weak lensing analysis**



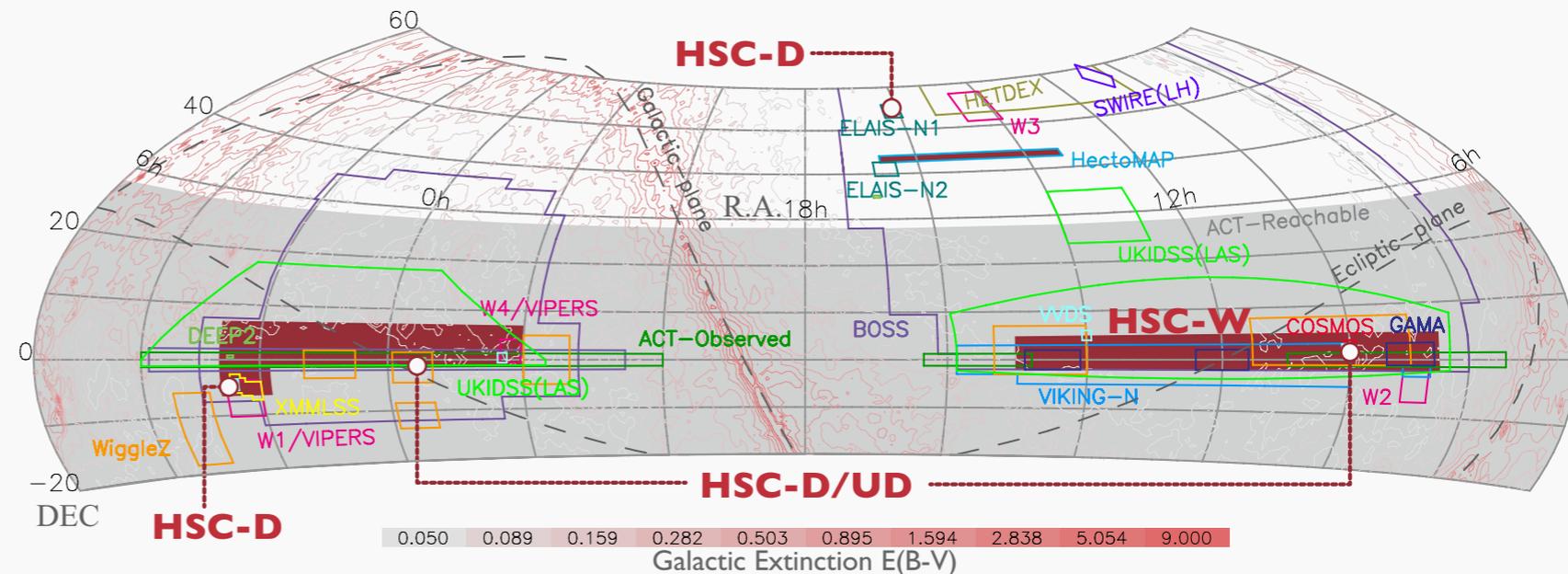
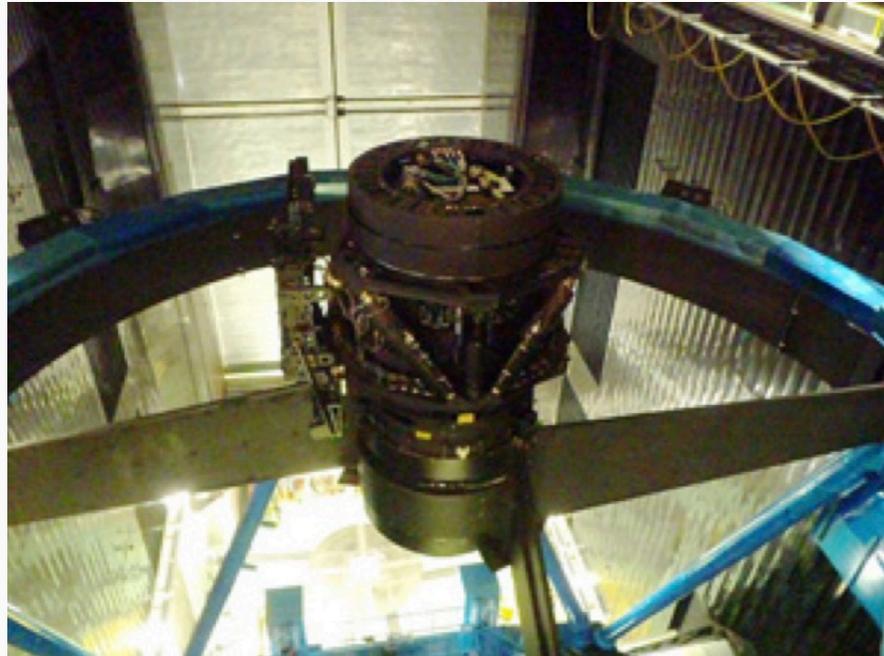
**observed shear ( $\gamma$ ) map**



# reconstructed convergence ( $\kappa$ ) map

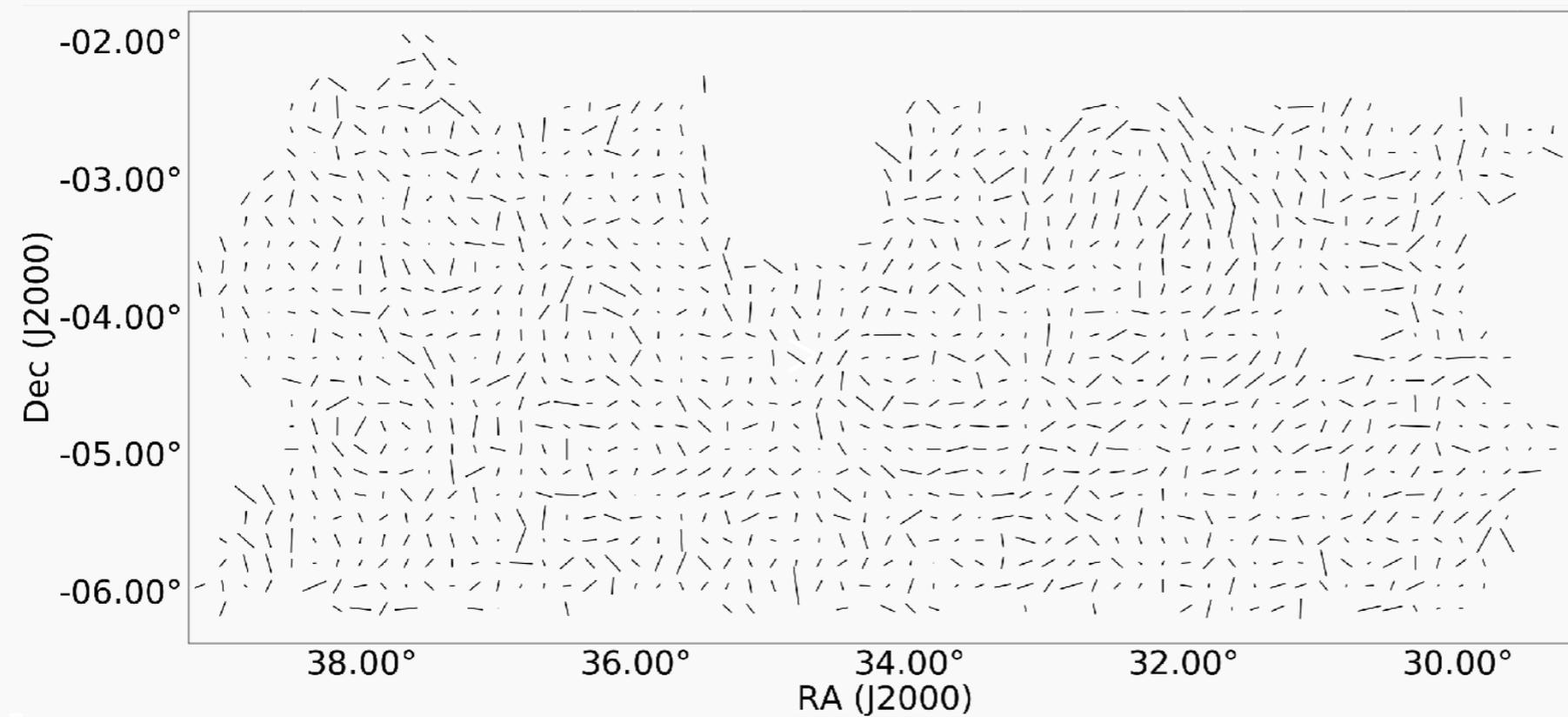


# Hyper Suprime-Cam survey

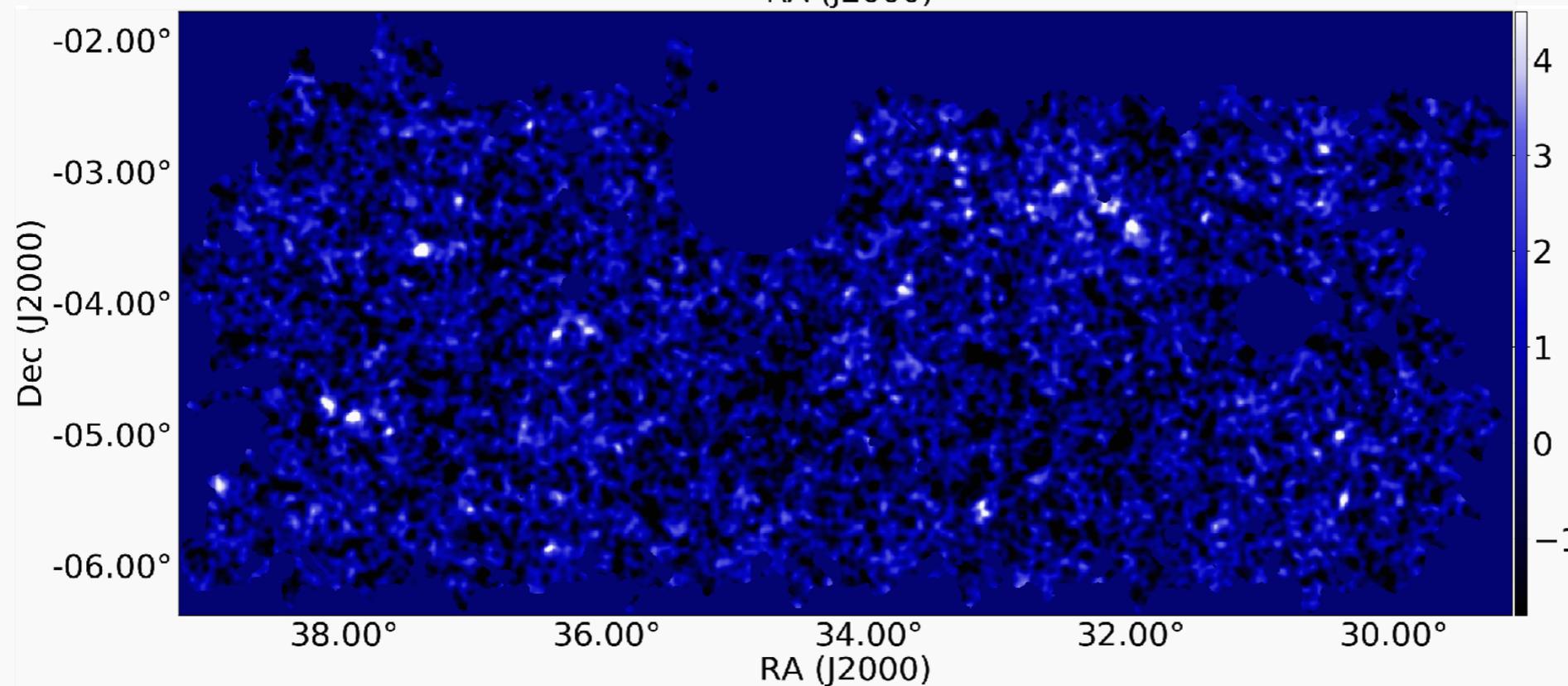


- a new **wide field** camera mounted on Subaru (**1.7 deg<sup>2</sup>** covered by **900 million pixels**)
- survey to observe  $\sim 1000$  deg<sup>2</sup> of the sky to  $\sim 26$  mag depth (2014–2021)

# Wide field mass map

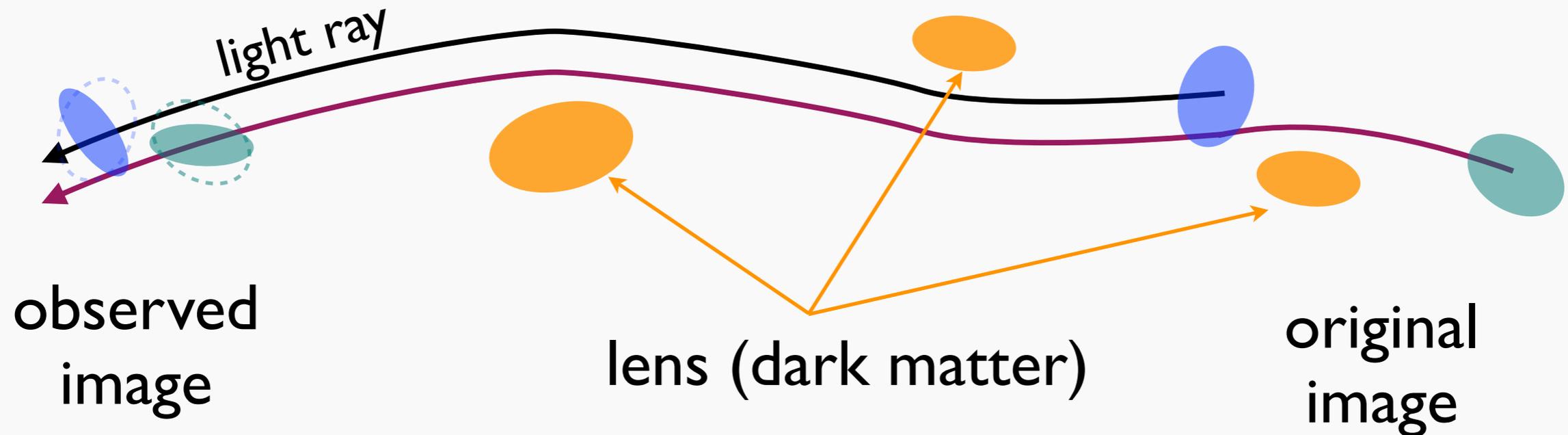


coherent  
lensing  
distortion  
(shear)



inferred  
dark matter  
distribution  
(convergence)

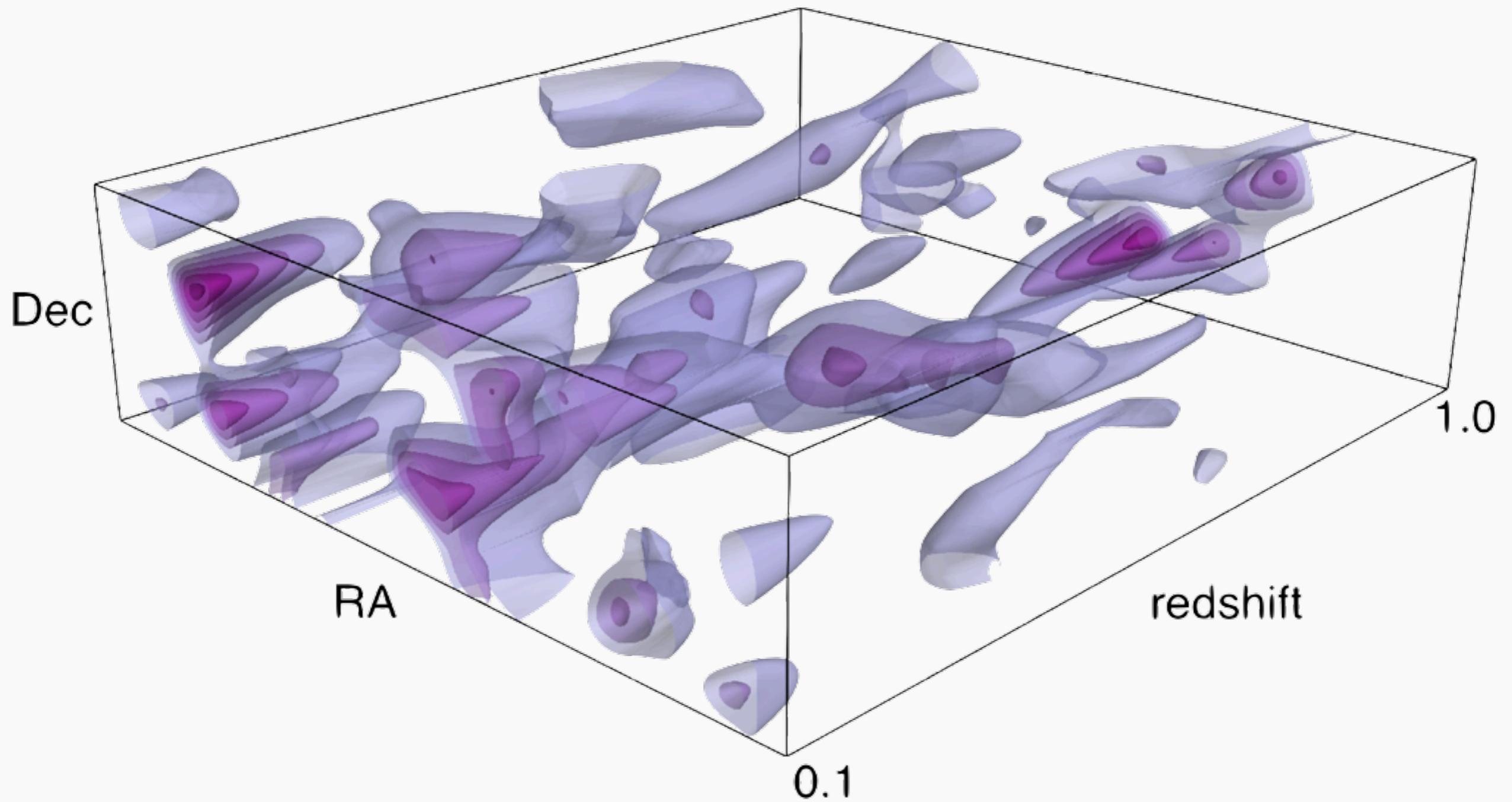
# 3D mass reconstruction



- weak gravitational lensing analysis of galaxies at different distances from us

**➔ reconstruction of 3D mass distribution!**

# Three-dimensional mass map



**\*largest three-dimensional dark matter map ever created**

# Summary

- weak gravitational lensing provides a powerful means of studying of dark matter distribution
- distortions of background galaxies (**shear**) are related with projected surface mass density (**convergence**)
- we need many galaxies with accurate shape measurements (i.e., wide and deep imaging)